

MAY 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 May 2015 was \$0.93 and the total Net Assets were \$42.323m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 May 2015.

	% Change	May 2015	April 2015
NTA Backing per share before tax	(0.08%)	\$0.932	\$0.933
NTA Backing per share after tax	0.165%	\$0.930	\$0.928

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 May 2015

Crown Resorts	4.0%
Medibank Private Ltd	3.9%
Santos Ltd	3.6%
Henderson Group	3.0%
National Australia Bank	3.0%
Telstra Corp Ltd	2.9%
Treasury Group Ltd	2.4%
Global Construction Services Ltd	2.4%
Aust and NZ Banking Group	2.2%
Westpac Banking Corporation	2.2%
Top 10 Equity Investments	29.4%
Remaining Equities	46.6%
Cash and Equivalents	24.0%
Total	100.0%