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12 June 2015

Your Ref:  
Our Ref: JHM:DRT:3717-03  
Contact: Jonathan Murray  
Partner  
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Ms S Turner  
Partner  
Gilbert + Tobin Lawyers  
1202 Hay Street  
WEST PERTH WA 6005

**By Email**

Dear Sarah

**OFF-MARKET TAKEOVER OFFER BY BUSHVELD MINERALS LIMITED FOR ALL OF THE ORDINARY SHARES IN LEMUR RESOURCES LIMITED**

We act for Bushveld Minerals Limited (incorporated and registered in Guernsey with registration number 54506) (**Company**) in connection with the Company's off-market takeover offer for all of the ordinary shares in Lemur Resources Limited (ACN 147 241 361).

On behalf of the Company, we **enclose** a notice in accordance with item 7 of Section 633(1) of the *Corporations Act 2001* (Cth).

Yours faithfully



**STEINEPREIS PAGANIN**

Encl.

**NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT  
(SECTION 633(1), ITEMS 7, 8 & 9 - CORPORATIONS ACT 2001 (CTH))**

**OFF-MARKET TAKEOVER OFFER BY BUSHVELD MINERALS LIMITED FOR ALL OF THE  
ORDINARY SHARES IN LEMUR RESOURCES LIMITED**

- To:
1. Lemur Resources Limited (ACN 147 241 361) (**Lemur**)
  2. ASX Limited (ACN 008 624 691); and
  3. Australian Securities and Investments Commission

Bushveld Minerals Limited (incorporated and registered in Guernsey with registration number 54506) (**Bushveld**) gives notice in accordance with items 7, 8 & 9 of Section 633(1) of the *Corporations Act 2001* (Cth) (**Act**) that it has sent, as required by item 6 of section 633(1) of the Act, Bushveld's bidder's statement dated 29 May 2015 and offers in connection with Bushveld's off-market takeover bid for all of the ordinary shares in Lemur.

The offers are dated 12 June 2015.

Dated: 12 June 2015



**Signed for and on behalf of  
Bushveld Minerals Limited**

**Daniel Tydde**

**Pursuant to power of attorney dated 22 May 2015**