



15 June 2015

## **Amended Notification of Shortfall for Non-Renounceable Entitlement Offer**

Further to the notice of the shortfall released on 12 June 2015, the directors of Pelican Resources Limited ("Company") give an amended notice of the shortfall of subscriptions pursuant to the Offer as follows:

- a) The Company received acceptances from 134 Eligible Shareholders for a total of 57,314,330 New Shares raising \$286,572 ; and
- b) The number of securities offered pursuant to the Prospectus dated 18 May 2015 was 120,641,180 New Shares resulting in a shortfall of 63,326,850 shares ("Shortfall Securities").

The Company will secure commitments for the Shortfall Securities through Capital Investment Partners Pty Ltd, the Underwriter to the Offer.

For further details please contact:

### **Directors**

**Mr Alec Pismiris  
Mr Anthony Torresan  
Dr John Hills**

### **Company Secretary**

**Mr John J Palermo**

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