

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

ASX RELEASE

15 June 2015

Cove Resources Limited (ASX: CVE) is pleased to announce the appointment of Mr Marcus Gracey to the Board as a Non-Executive Director. Mr Gracey is an experienced corporate lawyer and ASX company director. His background includes directorships and executive roles in both listed and private companies across various market sectors including energy & resources and technology.

Mr Gracey's professional qualifications include a bachelor of laws, a bachelor of economics, a master of laws, a master of business administration (Executive MBA), a graduate diploma in Company secretarial practice and he is a Chartered Company Secretary and has also completed the AICD International Company Directors Course.

Mr Gracey's experience and professional qualifications bring a strong package of skills and experience to the Cove Board.

Further Information:

Winton Willesee
Executive Chairman
(08) 9389 3110
winton@azc.com.au