

Kaboko Mining Limited (Receivers and Managers Appointed)  
(Subject to Deed of Company Arrangement)  
ACN 107 316 683 (ASX Code: KAB)  
(‘the Company’)

15 June 2015

**Determination pursuant to section 713(6) of the Corporations Act 2001 (‘the Act’)**

We advise that the Australian Securities and Investments Commission has made a determination under section 713(6) of the Act excluding the Company from relying upon section 713 of the Act until 21 May 2016. Under section 713 of the Act, a disclosing entity may offer securities under a limited disclosure regime (i.e. only the specifics of the transaction in question are required).

We advise that this determination related to actions by the Company prior to the appointment of the Administrators.

**Execution of Deed of Company Arrangement (‘DOCA’)**

We refer to the announcement dated 27 May 2015 advising that at the second meeting of creditors held pursuant to section 439A of the Act, creditors resolved in favour of the Company executing a DOCA.

We advise that the DOCA was executed on 9 June 2015 and that Daniel Bredenkamp and I were appointed Joint and Several Deed Administrators of the Company that same day.

For your reference we confirm that the purpose of the DOCA is to provide additional time for:

- the Receivers to conduct and conclude their marketing campaign and expose the assets to the market as required to comply with their statutory requirements; and
- the Deed Administrators and Receivers to explore the possibility of a restructure and recapitalisation of the Company with a view to obtaining an improved outcome to creditors compared to the immediate winding up of the Company.

We also confirm that an update on the outcome of the realisation program being undertaken by the Receivers will be provided by way of an announcement in due course and continue to request shareholders refrain from contacting the Deed Administrators’ office and refer to the ASX announcements in the first instance.

KAB will continue to be suspended from trading throughout the administration process.

BRYAN HUGHES  
Joint and Several Deed Administrator

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