

ASX announcement

15 June 2015

ACN: 142 411 390

T: 08 6489 1600

F: 08 6489 1601

E: reception@cicerocorporate.com.au

Suite 9, 330 Churchill Avenue,

Subiaco WA 6008

PO Box 866,

Subiaco WA 6904

www.westpeakiron.com.au

Directors & Management

Gary Lyons: Chairman

Mathew Walker: Director

Teck Wong: Director

Sonu Cheema: Company Secretary

Issued Capital

99,828,400 ordinary shares

WEST PEAK IRON LIMITED

ENTITLEMENT ISSUE CONFIRMATION OF DESPATCH OF OFFER DOCUMENTS AND ENTITLEMENT AND ACCEPTANCE FORMS

West Peak Iron Limited (WPI) advises that the prospectus dated 2 June 2015 in relation to the non-renounceable rights issue of shares and the personalised entitlement and acceptance forms were sent to eligible shareholders on 12 June 2015. The Company also confirms the despatch of the Supplementary Prospectus to eligible shareholders on 15 June 2015.

Yours Faithfully By Order of the Board

Mathew Walker

Director

For further information contact:

Mathew Walker; Director, West Peak Iron Ltd.

Telephone: +61 8 6489 1600

Email: reception@cicerocorporate.com.au