MARKET RELEASE

17 June 2015

Inca Minerals Limited

TRADING HALT

The securities of Inca Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 22 June, 2015 or when the announcement is released to the market.

Security Code: ICG

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

INCA MINERALS LTD

17 June 2015

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152 – 158 St George's Terrace
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Jill.hewitt@asx.com.au

Dear Jill,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Further to our telephone conversation, Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares for 48 hours or until ICG requests that the trading halt be lifted.

Information Provided In Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market in respect of an ICG capital raising.

- The event expected to lift the trading halt is the release by ICG of an announcement concerning the raising of capital by ICG.

- ICG anticipates that the trading halt will cease upon the earlier of:

  (a)   An announcement by ICG to the market regarding details of its capital raising; and

  (b)   Commencement of normal trading on 22 June 2015.

- ICG has no further information to disclose at this time.

- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski
Director & Company Secretary