



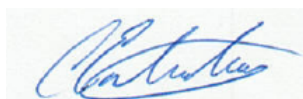
17 June 2015

Cleansing Notice

Hot Chili Limited (**Hot Chili**) gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Hot Chili has today issued 50,723,958 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. As announced to ASX on 15 June 2015, the shares were issued as follows:
 - (a) 45,477,368 shares at A\$0.12 each under a private placement to non-related sophisticated and professional investors, to raise approximately A\$5,457,284; and
 - (b) 5,246,590 shares to the Sprott Resource Lending Partnership (**Sprott**) and its nominees in consideration of Sprott agreeing to a 12 month extension of the secured credit facility provided to Hot Chili.
2. As at the date of this notice:
 - (a) Hot Chili has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Hot Chili;
 - (b) Hot Chili has complied with section 674 of the Corporations Act; and
 - (c) Hot Chili is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Christian Easterday".

Christian Easterday
Managing Director
Hot Chili Limited

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