

MARKET RELEASE

18 June 2015

Stavely Minerals Limited

TRADING HALT

The securities of Stavely Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 22 June, 2015 or when the announcement is released to the market.

Security Code: SVY

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



18 June 2015

Mr Sebastian Bednarczyk ASX Ltd Level 40, Central Park 152–158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sebastian,

REQUEST FOR TRADING HALT

Stavely Minerals Limited (ASX: SVY) (the **Company**) hereby requests the ASX to grant a Trading Halt in its securities from the commencement of trading on 18 June 2015 pending an announcement regarding a placement to sophisticated and institutional investors (**Placement**) and an offer of securities to shareholders under a non-renounceable rights issue (**Offer**), and provides the following information in relation to ASX Listing Rule 17.1:

- The Company expects to make an announcement to the market regarding the completion of the Placement to sophisticated and institutional investors and the details of the Offer;
- The Company requests that the trading halt end on the earlier of the commencement of normal trading on 22 June 2015 or when the announcement regarding the Placement and the Offer is released;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Amanda Sparks
Company Secretary

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