

18 June 2015

ASX RELEASE

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RIGHTS ISSUE SHORTFALL

Wild Acre Metals Limited (“Wild Acre”) or (“the Company”) advises that the non-renounceable rights issue undertaken pursuant to the Prospectus dated 25 May 2015 (“Prospectus”) closed on 15 June 2015 with the following result:

| | Number of Shares |
|------------------------------|-------------------------|
| Entitlements under the Offer | 62,414,458 |
| Acceptances | 42,439,414 |
| Shortfall | 19,975,044 |

The issue has raised a total of \$339,515 before costs.

Wild Acre’s Chairman, Grant Mooney, stated:

“We are extremely pleased with the level of acceptances, with more than one third of all eligible shareholders choosing to participate in the Offer, raising 68% of the maximum amount possible. We will now consider shortfall applications and the Company’s various options to place the remaining shortfall.”

For further information please contact:

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