



### **ASX Release**

18 June 2015

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**Directors:**  
Anthony Reilly  
Nicholas Lindsay  
Brian McMaster

**ASX Symbol: PDM**

## **Rights Issue – Shortfall Notice**

Paradigm Metals Limited (**Paradigm**) advises that its non-renounceable rights issue of 6 new shares for every 7 shares held, at an issue price of \$0.003 per share together with 1 free attaching listed option for every 2 shares subscribed for and issued (exercise price of \$0.002 and expiry of 31/12/2016) (**Rights Issue**), closed on 15 June 2015.

In accordance with Appendix 7A of the ASX Listing Rules, Paradigm advises that it received valid acceptances for 16,712,626 new shares with a shortfall of 717,190,523 shares.

The issue has raised a total of \$50,137.89 before costs. As indicated in the Prospectus, the directors together with Lodge Corporate Pty Ltd (Lead Manager under the Rights Issue) will now consider all options in relation to placing the shortfall shares.

Yours sincerely,

Anthony Reilly  
Chief Executive Officer  
18 June 2015

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