



Kinetiko Energy Limited

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19 June 2015

ASX ANNOUNCEMENT

Section 708A Notice and Additional Information

Notice Under Section 780A

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 19 June 2015 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Information required under Listing Rule 3.10.5A

In relation to the issue of 8,690,209 securities by Kinetiko Energy Limited (Company) on 19 June 2015 pursuant to ASX Listing Rule 7.1A, the Company provides the following information in accordance with ASX Listing Rule 3.10.5A.

- a) The dilution to existing shareholders as a result of the shares issued pursuant to the share issue under Listing Rule 7.1A (8,690,209 shares) was 5.29%.

In addition, the percentage of the issued capital post the 7.1A share issue held by the pre-issue security holders and new security holders are as follows:

Pre-issue security holders who did not participate in the capital raising	92.97%
Pre-issue security holders who did participate in the capital raising	7.03%
Participants in the capital raising who were not previously security holders	0%

- b) The securities were issued by the Company under LR7.1A and not as a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate as it was considered to be the most efficient and expedient method of raising the funds required by the Company.
- c) The issue was not underwritten.
- d) The Company did not pay any fees in relation to securities issued under LR7.1A.

Stephen Hewitt-Dutton
Company Secretary
Kinetiko Energy Limited