

What's this about?

Effective date: 24/06/2015

- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other

Title

Amcom Telecommunications Limited – Vocus Communications Limited – Scheme of Arrangement

Description

Shareholders in Amcom Telecommunications Limited (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the merger with Vocus Communications Limited (“Vocus”), at a meeting held on 15 June 2015. The Scheme has been approved by the Federal Court of Australia on 23 June 2015.

Under the Scheme, shareholders in the Company will receive 0.4614 new Vocus shares for every fully paid ordinary share in the Company held at the record date.

The following timetable applies to the Scheme:

15 June 2015	Scheme meetings held
23 June 2015	Second Court Hearing to approve the Scheme
24 June 2015	Effective date – court orders approving the Scheme to be lodged with ASIC and ASX
24 June 2015	Shares in the Company are suspended from trading on ASX at close of trading.
25 June 2015	Commencement of trading in new Vocus shares on a deferred settlement basis
1 July 2015	Record date
8 July 2015	Implementation date, Issue date
8 July 2015	Payment of Scheme consideration
8 July 2015	Last day of deferred settlement trading in new Vocus shares
9 July 2015	New Vocus shares commence trading on a normal settlement basis

What do I need to do and by when?

Instructions

For full details of the scheme, refer to the scheme booklet dated 30 March 2015.

Need more information?

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