



# KORAB RESOURCES LIMITED

KORAB HOUSE

[www.korab.com.au](http://www.korab.com.au)

## FPO SHARES

Issued: 179 mln

Market Cap: \$5 mln

ASX: KOR

Last Price: AU\$ 3.0

BERLIN: C6S.BE

Last Price: € 0.01

Thursday, 25 June 2015

## NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Korab Resources Limited (**ASX: KOR**; "Korab" or "Company") refers to the Offer Memorandum lodged with ASX on 26 May 2015 in relation to a partly underwritten one for three non-renounceable pro-rata rights issue priced at \$0.03 per new share (**Offer**).

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Corporations Act**) in relation to the 20,000,000 fully paid ordinary shares in the Company issued to the underwriter of the Offer on 25 June 2015 (**Underwriter Shares**), in accordance with the terms of the Underwriting Agreement.

The Company advises that:

1. the Underwriter Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

Dated this 25th day of June 2015

By order of the Board



Andrej K. Karpinski  
Executive Chairman

- END -

### CONTACT:

Andrej K Karpinski, Executive Chairman - Australia: (08) 9474 6166, International: +61 8 9474 6166

### ABOUT KORAB RESOURCES

Korab Resources Ltd is an international mining and exploration company with operations in Australia and Europe. Korab's projects include gold and silver mine at Bobrikovo in Ukraine, Geolsec phosphate mine located 80km from Darwin in the Northern Territory of Australia and Winchester magnesite deposit located 75km from Darwin in the Northern Territory of Australia. The Company also explores for gold and copper at Ashburton Downs in Western Australia and for polymetallic deposits at Batchelor in the Rum Jungle mineral field in the Northern Territory of Australia. More information about Korab's projects can be sourced from Korab's website at [www.korab.com.au](http://www.korab.com.au).



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Korab's shares are traded on Australian Securities Exchange (ASX) and on the Berlin Stock Exchange (Berliner Börse) through Equiduct electronic trading platform.



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