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ASX ANNOUNCEMENT

25th June 2015

Replacement Rights Issue Offer-Notice To Shareholders

The Company confirms that, in accordance with the timetable for the Replacement Rights Issue Offer lodged with ASX on Tuesday 23rd June, the notice to shareholders containing the information required by Appendix 3B has today been despatched.

For further information, please contact Mr Alex Bajada, Executive Chairman, Odin Energy Limited on +61 8 9429 2900

FOR FURTHER INFORMATION CONTACT

Mr Alex Bajada (Managing Director)
Executive Chairman

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