

26 June 2015

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152 – 158 St George's Terrace
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Sebastian.b@asx.com.au

Dear Sebastian,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Further to our telephone conversation, Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares for 48 hours or until ICG requests that the trading halt be lifted.

Information Provided In Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market in respect of a certificate to commence operations (Certificate) at its Chanape Project.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning the Certificate.
- ICG anticipates that the trading halt will cease upon the earlier of:
 - (a) An announcement by ICG to the market regarding the Certificate; and
 - (b) Commencement of normal trading on 30 June 2015.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski

Director & Company Secretary