

MARKET RELEASE

26 June 2015

Bridge Global Capital Management Limited (formerly Natural Fuels Limited)

PRE-REINSTATEMENT DISCLOSURE

Bridge Global Capital Management Limited (formerly Natural Fuels Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Monday 29 June 2015, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule and top 20 holders fully paid ordinary shares.
- 2. Distribution schedule and top 20 holders listed options.
- 3. Appendix 1A and Information Form and Checklist.
- 4. The Company's constitution.
- 5. Bridge Global Securities Pty Ltd's constitution.
- 6. Securities Trading Policy.
- 7. Corporate Governance Statement.
- 8. Full terms of New Options.
- 9. Updated pro-forma statement of financial position of the Company.
- The following financial information of Bridge Global Securities Pty Ltd:
 - (a) Audited financial statements for the year ended 30 June 2012.
 - (b) Audited financial statements for the year ended 30 June 2013.
 - (c) Audited financial statements for the year ended 30 June 2014.
- 11. Statement confirming:
 - (a) Updated capital structure.
 - (b) Issue of securities to Canton McKenzie.
 - (c) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (d) Acquisition of Broadbeach premises.
 - (e) No material subsequent events.
 - (f) Updated statement of commitments.
 - (g) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: BGC BGCO

Ben Tippett

Adviser, Listings (Perth)