

29 June 2015

IMX RECEIVES US\$1.7M (A\$2.2M) CASH PAYMENT FROM FIG TREE

Further to its announcement of 15 June, IMX Resources Limited (**ASX: IXR, TSX: IXR, IXR.WT**) is pleased to advise that it has now received a cash payment of US\$1.7 million (A\$2.2 million) from Loricatus Resource Investments ('**Fig Tree**'), an investment vehicle on behalf of Mauritius-based mining private equity fund, Fig Tree Resources Fund II.

This payment represents the remainder of the first tranche of US\$2.0 million payable by Fig Tree under the Ntaka Hill Nickel Project joint venture agreement. A second tranche of US\$4 million is due following a positive outcome of Fig Tree's sole funded geotechnical study, which must be completed by no later than 7 September 2015 (see ASX announcement 15 June 2015).



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About IMX Resources Limited

IMX Resources is an Australian minerals exploration company that holds a 5,800 km² tenement package at the Nachingwea Property in south-east Tanzania. The Nachingwea Property hosts the Chilalo Graphite Project, the Ntaka Hill Nickel Project and the Kishugu and Naujombo Gold Prospects. IMX's primary focus is on high-grade, high quality graphite and it is rapidly advancing development of the Chilalo Graphite Project, where there is a high-grade JORC Inferred Resource of 7.4 million tonnes grading 10.7% Total Graphitic Carbon, for 792,000 tonnes of contained graphite. Chilalo is located approximately 220 km by road, from the deep water commercial Mtwara Port, the majority of which is a sealed main road. IMX aims to become a respected supplier of high quality graphite for the clean technology economy.

To find out more, please visit www.imxresources.com.au.