

29 June 2015

Australian Securities Exchange Limited

By Electronic Lodgement

Dear Sir

CHANGE TO REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

Image Resources NL (ASX: IMA) advises that the registered office and principal place of business has changed to the following address:

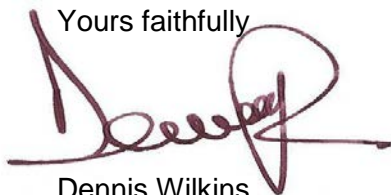
Ground Floor
23 Ventnor Avenue
WEST PERTH WA 6005

Further, the postal address has changed to the following:

PO Box 649
WEST PERTH WA 6872

The telephone and facsimile numbers remain unchanged as 08 9485 2410 and 08 9240 7845 respectively.

Yours faithfully



Dennis Wilkins
Company Secretary