



ASX Code: SEG

29 June 2015

Market Announcements Platform
ASX Limited
Exchange Centre,
20 Bridge Street
Sydney NSW 2000

GRANT OF ASX WAIVER

Segue Resources Limited (**Segue** or the **Company**) advises that ASX Compliance Pty Ltd (**ASX**) has granted the Company a waiver from ASX Listing Rule 7.3.8 to permit Resolution 3 in the Notice of General Meeting (approval of the issue of up to 666,666,667 fully paid ordinary shares and up to 333,333,333 free attaching options exercisable at 1.0¢ each on or before 31 July 2017 under the proposed security purchase plan (**SPP**)) not to include a voting exclusion statement that excludes the votes of any person who may participate in the SPP, on condition that the SPP is not underwritten, or if it is underwritten, the Company excludes any votes cast on that resolution by any proposed underwriter or sub-underwriter of the SPP. For the avoidance of doubt, the SPP is not underwritten

For further information visit www.segueresources.com or contact:

Segue Resources Limited

Mr Matthew Foy
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