

RETIREMENT OF NON-EXECUTIVE DIRECTOR

ASX RELEASE

30 June 2015

Cove Resources Limited (ASX: CVE) advises that Mr Greg Miles has today retired as a director of the Company.

Mr Miles was instrumental in guiding the Company through its Initial Public Offering and the development of its exploration portfolio, and now following the successful relisting of the Company Mr Miles feels the time is right to focus on his other business interests.

The Board takes this opportunity to thank Mr Miles for his service to the Company and for agreeing to remain available to the Company to assist with technical or other matters as required.

Executive Chairman Mr Winton Willesee said “Mr Miles has provided invaluable support to the Company and to myself personally during his term in office and I wish to personally thank him for his service and wish him well in his future endeavours”.

Further Information:

Winton Willesee
Executive Chairman
(08) 9389 3110
winton@azc.com.au