



# MARKET RELEASE

30 June 2015

**CuDeco Limited**

**TRADING HALT**

The securities of CuDeco Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 July 2015 or when the announcement is released to the market.

Security Code: CDU

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**



30 June 2015

Mr M Piccini,  
Adviser, Listings (Perth),  
ASX Compliance Pty Limited,  
Level 8 Exchange Plaza,  
2 The Esplanade  
Perth WA 8000

Dear Mauro,

### **Trading Halt**

CuDeco Limited (ASX Code; CDU, CuDeco) requests that its shares are placed into a trading halt.

At a General Meeting of Shareholders held today, the Shareholders voted not to approve the capital raisings proposed by the Company. The funds from these capital raisings was required to fund the completion of the capital works for the Rocklands Copper Project and provide sufficient working capital for the Listing of the Company on the Hong Kong Stock Exchange.

The Company expects to finalise a smaller capital raising this week and is also meeting on 2 July 2015 with the major shareholders of the Company to consider further funding options for the Company.

Due to the obvious continuance of financing required and the uncertainty facing the Company we believe it is important that the trading halt is provided to allow for a definitive and informative announcement to be made to the market at the appropriate time. Any reinstatement of trading prior to this information being able to be provided would result in trading occurring in a market not fully and properly informed. The planning is essential to the Company's financial viability as it seeks funding to complete the final works before mining production commences and the Company can generate income.

Therefore in accordance with ASX Listing Rule 17.1:

1. the Company requests a trading halt so that it can finalise a smaller capital raising and meet with major shareholders to determine its future capital raising plans. It will then be able to provide the market with a more definitive update on that capital raising and its future plans;
2. the Company expects the trading halt to continue until the capital raising and plans are finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so at the conclusion of its meetings on 2 July 2015;

3. the event which will end the trading halt will be the announcement referred to in paragraphs 1 and 2; and
4. the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



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Company Secretary