

ASX Announcement

30 June 2015

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

R & D Tax Rebate Received

Helix Resources Limited is pleased to advise that it has received a research and development (R&D) tax rebate of \$470,000. The R&D rebate is a result of the Company's activities at its NSW copper and gold projects over the 2013-2014 financial year.

The rebate boosts Helix's cash and listed investments to \$3.3m as at June 30 2015. The Company remains funded to advance its copper and gold assets in NSW and Chile.

On behalf of Helix Resources Limited.

A handwritten signature in black ink, appearing to read "Michael Wilson".

Michael Wilson
Managing Director

- ENDS -

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