



30 June 2015

Companies Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

EXPIRY OF UNLISTED OPTIONS

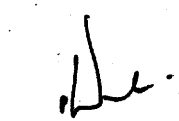
Lithe Resources Limited (ASX: LTX) hereby advises that the following options have expired:

Code	Expiry Date	Exercise Price	Options
LTXAU	30/06/15	\$0.20	1,600,000
LTXAY	30/06/15	\$0.20	5,530,000
LTXAW	30/06/15	\$0.30	1,000,000
			8,130,000

The total number of options remaining on issue is as follows:

Code	Expiry Date	Exercise Price	Options
LTXOA	31/12/15	\$0.08	36,882,754
LTXAI	12/12/15	\$0.25	250,000
LTXAQ	10/05/16	\$0.20	3,500,000
LTXAM	31/12/16	\$0.16	10,000,000
			50,632,754

Yours faithfully



Peter Webse
Company Secretary