

Stavely Rights Offer Opens Today

Prospectus for 1:10 Entitlements Issue Despatched to Shareholders Today

Stavely Minerals Limited (ASX Code: **SVY**) advises that its' prospectus, together with a personalised application form, has been despatched to shareholders today.

The non-renounceable entitlement issue will be undertaken on the basis of one (1) New Share for every ten (10) shares held by shareholders registered at close of business (Perth time) on 29 June 2015 (Record Date) at an issue price of \$0.25 per New Share, together with one (1) free option with an exercise price of \$0.30 and expiring on 30 June 2016 for every two (2) New Shares subscribed for (New Option) to raise approximately \$2 million (Offer). Further, shareholders are being given an opportunity to apply for additional shortfall shares beyond the 1 for 10 entitlement. Stavely will apply for quotation of the New Shares and New Options.

The funds raised will be used to underpin the next phase of exploration and evaluation of the exciting Thursday's Gossan porphyry copper target at the Stavely Project and to undertake further drilling at both an emerging Stawell-style gold prospect and a VMS-style copper-gold-zinc deposit at the Ararat Project (see ASX announcements on 29 April, 8 May and 12 May 2015).

Morgans Corporate Limited are Lead Managers to the entitlement issue.

Key dates for the Offer is set out below.

Prospectus despatched to Shareholders & Company announces despatch has been completed	1 July 2015
Closing Date*	13 July 2015
Securities quoted on a deferred settlement basis	14 July 2015
ASX notified of under subscriptions	16 July 2015
Allotment / Issue Date	17 July 2015
Despatch of holding statements	20 July 2015

*The dates are indicative only and the Company Reserves the right to vary the dates including the right to extend the Closing Date or to withdraw the Offer (subject to the *Corporations Act 2001 (Cth)* and the ASX Listing Rules).

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