

# Form 603

## Corporations Act 2001 Section 671B

### Notice of initial substantial holder

To: Company Name / Scheme

**MUSTANG RESOURCES LIMITED**

ACN / ARSN:

090 074 785

#### 1. Details of substantial holder (1)

Name:

**MR THOMAS BOOTH**

ACN/ARSN: (if applicable)

The holder became a substantial holder on

21 May 2015

#### 2. Details of voting power

The total number of votes attached to all the voting shares or voting interests in the scheme that the substantial holder or an associate (2) has a relevant interest (3) in on the date the substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power
Fully Paid Ordinary Shares	12,497,487	12,497,487	13.78%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Alimold Pty Ltd	Pursuant to section 608(1) (c) of the Corporations Act for a person who has the power to dispose of or control the exercise of a power to dispose of the shares.	Ord: 11,982,480
Mr Thomas Booth <Cedrus Libani Super Fund>	Pursuant to section 608(1) (c) of the Corporations Act for a person who has the power to dispose of or control the exercise of a power to dispose of the shares.	Ord: 515,007

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Alimold Pty Ltd	Alimold Pty Ltd	Alimold Pty Ltd	Ord: 11,982,480
Mr Thomas Booth <Cedrus Libani Super Fund>	Mr Thomas Booth <Cedrus Libani Super Fund>	Mr Thomas Booth <Cedrus Libani Super Fund>	Ord: 515,007

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Alimold Pty Ltd	21 May 2015		(1)	Ord: 9,499,322
Alimold Pty Ltd	21 May 2015	\$463,796 (2)		Ord: 2,318,978
Mr Thomas Booth <Cedrus Libani Super Fund>	5 February 2015	\$50,877 (3)		Ord: 254,384
Mr Thomas Booth <Cedrus Libani Super Fund>	21 May 2015	\$52,125 (4)		Ord: 260,623

- (1) Issued pursuant to the acquisition agreements for the purchase of 78% Save River Diamonds Pty Ltd ( of which Alimold Pty Ltd held 30% of the 78%), 74% of the issued capital of Sese Diamonds (of which Alimold Pty Ltd held 25% of the 74%) and 100% of Balama Resources Pty Ltd (of which Alimold Pty Ltd held 9% of the 100%).
- (2) Issued in part settlement of a debt owed by Balama Resources Pty Ltd to Alimold Pty Ltd, conversion of series 1 convertible notes plus accrued and outstanding interest and subscription for share pursuant to the prospectus date 2 April 2015.
- (3) Issued on conversion of convertible loan plus accrued and outstanding interest.
- (4) Issued on conversion of series 1 convertible note plus accrued and outstanding interest.

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Alimold Pty Ltd (ACN 008 593 084)	Mr Booth is the sole director and secretary of Alimold Pty Ltd
Mr Thomas Booth <Cedrus Libani Super Fund>	Mr Booth is a beneficiary of the superannuation fund

## 7. Addresses of persons named in this form are as follows:

Name	Address
Alimold Pty Ltd	24/10 Etham Avenue, Darling Point, NSW, 2027
Mr Thomas Booth <Cedrus Libani Super Fund>	24/10 Etham Avenue, Darling Point, NSW, 2027

## Signature

Print Name THOMAS BOOTH Capacity DIRECTOR

Sign Here  Date 3, 7, 2015