

3 July 2015

ASX RELEASE

ASX Code: WAC

UPDATE ON NUHEARA ACQUISITION

Wild Acre Metals Limited ("**Wild Acre**") refers to its ASX release dated 18 May 2015 regarding the proposed acquisition of Nuheara Pty Ltd ("**Nuheara**") and its wearable hearing technology ("**Acquisition**").

The Company has now successfully completed technical, commercial and financial due diligence in relation to the proposed Acquisition.

The Company is finalising legal and intellectual property due diligence (which is expected to be completed by Friday 24 July), following which a shareholders meeting to approve the Acquisition will be held in August.

The Company has commenced preparation of a prospectus to raise up to \$5 million to fund the business objectives of Nuheara which is intended to be lodged by the end of July.

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For further information please contact:

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