

Completion of Entitlement and Acceptance Form

On 1 July 2015, Stavely Minerals Limited (ASX Code: **SVY**) mailed to Eligible Shareholders its' prospectus for a non-renounceable rights issue ("Prospectus"), together with a personalised Entitlement and Acceptance Form.

Stavely has received enquiries from Eligible Shareholders on how to accept their entitlement and apply for additional shares under the Shortfall Offer. We refer Shareholders to Section 4.3 of the Prospectus. For Eligible Shareholders with access to electronic banking, the easiest way to apply for both entitlement and additional new shares is by BPAY®. Refer to payment options below:

Payment by BPAY® - For Part Entitlement, Full Entitlement, Additional Shares

For payment by BPAY®, please follow the instructions on the Entitlement and Acceptance Form. You do not need to submit the Entitlement and Acceptance Form but are taken to have made the declarations on that Entitlement and Acceptance Form. The amount you pay by BPAY®, using your personalised reference number on the Entitlement and Acceptance Form, will be used to determine how many shares you have applied for (ie part entitlement, full entitlement or full entitlement plus additional shares under the Shortfall Offer).

Payment by Cheque - For Part Entitlement, Full Entitlement, Additional Shares

For payment by cheque, please follow the instructions on the Entitlement and Acceptance Form. You need to submit the Entitlement and Acceptance Form with your cheque. If you wish to apply for additional shares fill in the number of additional shares you wish to apply for in the space provided at the end of page 2 on the Entitlement and Acceptance Form (under the heading 'Stavely Minerals Limited Acceptance Payment Details') and attach your cheque for the appropriate application monies.

Non-shareholders may apply for participation in the Shortfall Offer as per the Prospectus available for download at www.stavely.com.au or on www.asx.com.au (ASX Code: **SVY**). Alternatively, potential investors can contact Tom Tran or Sam Street at Morgans Corporate Limited on 03 9947 4101 or 03 9947 4102.

Chris Cairns
Managing Director

For Further Information, please contact:

Stavely Minerals Limited

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