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SHARE PURCHASE PLAN & UNMARKETABLE PARCEL SALE FACILITY

Aleator Energy Limited (**Aleator** or the **Company**) announced earlier today that it has entered into a binding heads of agreement (**Agreement**) to, at its exclusive option, conditionally acquire 100% of the issued capital of Vonex Limited (**Vonex**), an award winning fully integrated telecommunications company and cloud based PBX business with a strong growth profile (**Acquisition**).

The acquisition is a strategic move to diversify the Company's business away from the difficult energy sector and provide shareholders with an opportunity to participate in an exciting telecommunications technology company that has international growth potential from its existing business and the disruptive oper8tor App.

Unmarketable Parcel Share Sale

Aleator is pleased to announce that it is offering an unmarketable parcel share sale facility (**Sale Facility**) in accordance with the Company's Constitution and the ASX Listing Rules, which provides eligible shareholders with the opportunity to sell their shareholding without incurring brokerage or transaction costs.

The Sale Facility is available to shareholders who at 5.00pm WST on Tuesday 7 July 2015 were registered holders of less than a marketable parcel of Aleator's shares (being a holding with an aggregate market value of less than \$500).

The Company currently has approximately 5,400 shareholders, of which approximately 6% of the issued capital hold less than a marketable parcel of shares (**Minority Members**).

This number of Minority Members results in substantial administrative and share registry costs to the Company. The sale of unmarketable parcels of shares will assist the Company to lower these costs while providing the Minority Members with the opportunity to sell their shares without incurring brokerage or transaction costs.

Full details and notice of the Sale Facility to be implemented will be to be distributed to Minority Members.

Share Purchase Plan

Additionally, Aleator is pleased to announce that it will be undertaking a Share Purchase Plan (**SPP**) to provide existing shareholders, including Minority Members, with an opportunity to increase their holding in the Company and to raise up to \$800,000.

Under the SPP, eligible shareholders will be able to purchase between \$500 and \$15,000 worth of fully paid ordinary shares in Aleator (**New Shares**) at an issue price of \$0.005 per New Share, irrespective of the size of their shareholding, without incurring brokerage or transaction costs.

In accordance with the SPP, the Company intend raise up to \$800,000 through the issue of 160,000,000 New Shares. The Company has confirmation from ASX that the New Shares issued under the SPP (including those placed under any shortfall) will be quoted.

Participation in the SPP is optional and will be open to eligible shareholders, being registered shareholders as at 5.00pm WST on Tuesday 7 July 2015 with a registered address in Australia, New Zealand and Hong Kong.

The proceeds from the SPP will be used to fund:

- costs of the proposed transaction with Vonex Limited as announced;
- trade creditors;
- minimum expenditure commitments on existing energy projects; and
- general overheads.

The directors of Aleator who are eligible shareholders intend to participate under the SPP.

Full details of the SPP will be to be distributed to eligible shareholders when the offers under the SPP are made.

Ends.

For further information please contact:

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