

**OVERLAND RESOURCES LIMITED**

ABN 92 114 187 978
Suite 9, 5 Centro Avenue
Subiaco 6008
Western Australia

8 July 2015

The Company Announcements Office
Australian Securities Exchange Limited

via electronic lodgement

RE: CLARIFICATION OF INFORMATION INCLUDED IN ANNOUNCEMENT DATED 2 JULY 2015

Overland Resources Limited (ASX:OVR, "Overland" and "Company") wishes to clarify that its announcement dated 2 July 2015 included exploration results from the Junction Project which had previously been announced to ASX on 20 November 2014. Pursuant to ASX listing rule 5.23.2, Overland confirms that it is not aware of any new information or data that materially affects the information in the announcement dated 20 November 2014.

Furthermore, Overland confirms the Company's Andrew, Darcy and Darin Deposits host Measured, Indicated and Inferred resources of:

12.6Mt at 5.3% zinc and 0.9% lead

as per the information in Table 1, below.

Table 1. JORC Code 2012 compliant resource estimate for the Yukon Base Metal Project

Deposit	Measured			Indicated			Inferred			Total		
	Tonnes	Zinc (%)	Lead (%)	Tonnes	Zinc (%)	Lead (%)	Tonnes	Zinc (%)	Lead (%)	Tonnes	Zinc (%)	Lead (%)
Andrew	1,730,000	5.3	1.7	4,730,000	6.0	1.6	190,000	4.9	1.6	6,650,000	5.8	1.6
Darcy				1,670,000	4.8	0.0	3,880,000	4.7	0.0	5,550,000	4.7	0.0
Darin							360,000	4.0	0.2	360,000	4.0	0.2
Total	1,730,000	5.3	1.7	6,400,000	5.8	1.1	4,430,000	4.6	0.1	12,560,000	5.3	0.9

Lower cut off of 2% zinc and 1000mRL applied

¹ 30 July 2014 cash LME metal prices applied: US\$1.0587/lb. zinc and US\$1.0054/lb. lead

Sincerely

Beverley Nichols

Company Secretary

If you have any queries, please contact the Chairman, Mike Haynes on 61 8 9226 5566 or email info@overlandresources.com.

Additional information may also be viewed on Overland's website at www.overlandresources.com.