



MARKET RELEASE

10 July 2015

Discovery Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Discovery Resources Limited (the “Company”) will be suspended from official quotation immediately, pending the outcome of a resolution at the Company’s general meeting to approve a change in the nature and scale of the Company’s activities.

The Company’s securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: DIS

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)

10 July 2015

Company Announcements Office
Australian Securities Exchange (**ASX**)
20 Bridge Street
SYDNEY NSW 2000



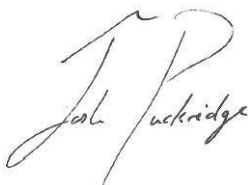
REQUEST FOR TRADING HALT AND SUSPENSION

Discovery Resources Limited (**Discovery**) (**Company**) requests that ASX grant an immediate trading halt to the Company's securities pending the results of a general meeting of shareholders to be held at 12:30pm WST today (**General Meeting**) at which time the Company's shareholders are requested to consider a proposed change of nature and scale of the Company.

The Company wishes the trading halt to remain in place until such time as it makes an announcement regarding the results of the General Meeting. Should the Company's shareholders vote in favour of the required resolutions to effect the change of nature and scale, the Company further requests its securities to be put in suspension until such time as the Company has re-complied with Chapters 1 and 2 of the ASX listing rules.

The Company is not aware of any reason as to why this request should not be granted.

For, and behalf of, the Board of Directors,

A handwritten signature in black ink, appearing to read 'Josh Puckridge', is written over a light grey circular stamp.

Josh Puckridge
Executive Director

Discovery Resources Limited

Mobile: +61 (0) 452 440 100