

Rights Issue to Close on Monday 13 July 2015

Stavely Minerals Limited (ASX Code: **SVY**) advises that the Closing Date for the non-renounceable entitlement issue **will not be extended** and that **the Offer will close**, as per the timetable included in the Prospectus, **at 5.00pm WST on Monday 13 July 2015**.

Eligible Shareholders can still accept their entitlement and apply for additional shares under the Shortfall Offer and make their payment by either BPAY® or cheque/bank draft.

BPAY® payments must be received by the share registry by no later than 4:00 pm (WST) on 13 July 2015. Financial institutions may implement earlier cut-off times with regards to electronic payment and therefore this should be taken into consideration when making payment.

Payment by BPAY® - For Part Entitlement, Full Entitlement, and Additional Shares

For payment by BPAY®, please follow the instructions on the Entitlement and Acceptance Form. You do not need to submit the Entitlement and Acceptance Form but are taken to have made the declarations on that Entitlement and Acceptance Form. The amount you pay by BPAY®, using your personalised reference number on the Entitlement and Acceptance Form, will be used to determine how many shares you have applied for (ie part entitlement, full entitlement or full entitlement plus additional shares under the Shortfall Offer).

Payment by Cheque - For Part Entitlement, Full Entitlement, and Additional Shares

For payment by cheque, please follow the instructions on the Entitlement and Acceptance Form. You need to submit the Entitlement and Acceptance Form with your cheque. If you wish to apply for additional shares fill in the number of additional shares you wish to apply for in the space provided at the end of page 2 on the Entitlement and Acceptance Form (under the heading 'Stavely Minerals Limited Acceptance Payment Details') and attach your cheque for the appropriate application monies.

Investors who are not Eligible Shareholders may apply for participation in the Shortfall Offer as per the Prospectus by contacting Tom Tran or Sam Street at Morgans Corporate Limited on 03 9947 4101 or 03 9947 4102.

The Prospectus is available for download at www.stavely.com.au or on www.asx.com.au (ASX Code: **SVY**).

Chris Cairns
Managing Director

For Further Information, please contact:

Stavely Minerals Limited

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Email: info@stavely.com.au