



ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

10 July 2015

On 10 July 2015, Metaliko Resources Limited (**ASX: MKO**) ("Metaliko" or the "Company") allotted 12,748,133 fully paid ordinary shares to sophisticated investors.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 ("the Act") that:

- a) the shares were issued without disclosure under Part 6D.2 of the Act;
- b) as at 10 July 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- c) as at 10 July 2015, the Company has complied with Section 674 of the Act; and
- d) as at 10 July 2015, there is no information to be disclosed which is excluded information (as defined in Section 708A(7) of the Act) that is reasonable for investors and their professional advisors to expect to find in a disclosure document.

Bianca Taveira
Company Secretary

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