



ASX ANNOUNCEMENT (ASX: YNB)  
4/66 KINGS PARK ROAD, West Perth WA 6005  
PO Box 52, West Perth WA 6872

## RETRACTION OF APPENDIX 3B AND CLARIFICATION OF SECURITIES TO BE RELEASED FROM ESCROW

Yonder & Beyond Group Ltd (ASX: YNB) ("YNB" or the "Company") retracts the Appendix 3B lodged on the ASX platform on 9 July 2015.

The Company advises that 606,997 fully paid ordinary shares will be released from escrow on 21 July 2015.

The following is a pro-forma capital structure of the Company's securities subsequent to the aforementioned release of shares from escrow.

Class of securities	Prior to Release from Escrow No.	Subsequent to release from Escrow No.
<b>Quoted shares:</b>		
Fully Paid Ordinary Shares	45,963,666	46,570,663
<b>Shares not quoted:</b>		
Fully Paid Ordinary Shares escrowed for 24 months from date of Quotation	26,015,523	25,408,526
<b>Total fully paid ordinary shares</b>	<b>71,979,189</b>	<b>71,979,189</b>
<b>Other securities not quoted:</b>		
<b>Options:</b>		
\$2.80 Options exercisable on or before 31/10/2015	162,500	162,500
\$7.40 Employee Options exercisable on or before 30/07/2015	100,000	100,000
\$7.20 Employee Options exercisable on or before 04/04/2015	30,000	30,000
\$0.25 Adviser Options exercisable on or before 19/02/2018	3,000,000	3,000,000
\$0.20 Corporate Adviser Options exercisable on or before 19/02/2018	1,000,000	1,000,000
\$0.20 Corporate Adviser Options exercisable on or before 30/11/2017	1,500,000	1,500,000
<b>Total options</b>	<b>5,792,500</b>	<b>5,792,500</b>
<b>Performance Options:</b>		
Performance Class A Options exercisable at \$0.20 on or before 30/11/2017	15,000,000	15,000,000
Performance Class B Options exercisable at \$0.25 on or before 30/11/2017	10,000,000	10,000,000
Performance Class C Options exercisable at \$0.40 on or before 31/05/2018	10,000,000	10,000,000
<b>Total performance options</b>	<b>35,000,000</b>	<b>35,000,000</b>

Jay Stephenson  
COMPANY SECRETARY