



IRONCLAD
MINING LIMITED

THE JUMBUCK GOLD PROJECT

– THE ROAD TO PRODUCTION

July 2015

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- *Ian Finch is an employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'.*
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- *An Exploration Target (Target) does not constitute the definition of any resource, which is compliant with the JORC Code. Target tonnages and grades contained herein are conceptual in nature and may or may not be realised through completion of further exploration and other studies on the targets described. As such, it is uncertain if further exploration will result in the determination of tonnages and grades that conform to mineral resources or ore reserves under the JORC code*

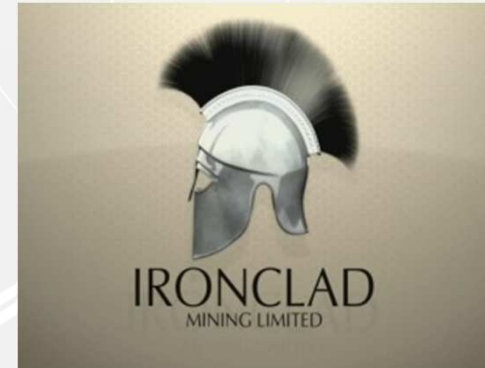
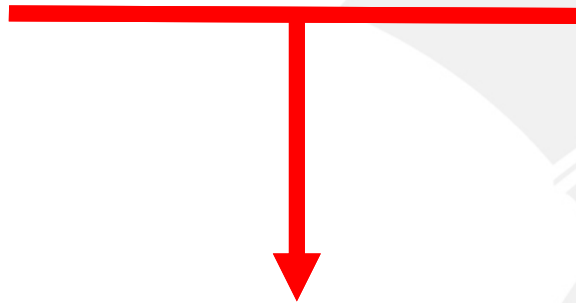
MERGER



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TRAFFORD
RESOURCES LTD



ASX: IFE

TYRANNA

RESOURCES

ASX: TYX

CORPORATE PROFILE



ASX: IFE (soon to be TYX)

- **Shares on Issue..... 208 M**
- **Options on Issue..... 38 M**
- **Share Price..... 2.2c**
- **Market Capitalisation..... \$4.6 M**
 - » Ian Finch – Chairman
 - » Neil McKay – Director
 - » Peter Rowe – Director
 - » Bruno Seneque - Director

RE-CAPITALISATION



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- Liquid Assets (OGX shares).....**\$1.2M**
- Sale of Assets (being finalised).....**\$3.0M**
- Return of Environmental Bond.....**\$0.3M**
- Cash at Bank.....**\$0.4M**
- Proposed Equity Raising.....**\$0.6M**

TOTAL = \$5.5M



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WHY INVEST ?

Challenger Mine



**1Moz of
Gold
Production**

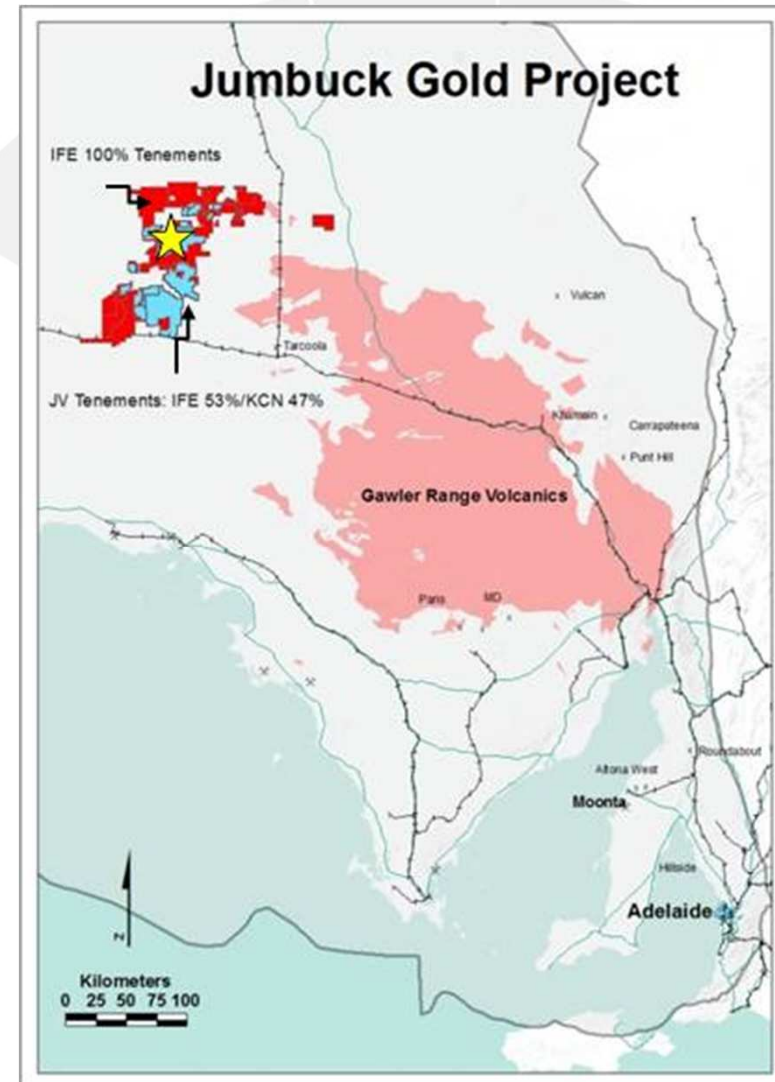
**108,000Oz
Au @ 9.52g/t
at its peak
(2005-06)**

DOMINANT LAND POSITION



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- IronClad control **+8,000km²** surrounding the Challenger Gold Mine.
- Resurgence in activity in Western Gawler Craton
- IronClad has largest and most prospective land holding



Objectives



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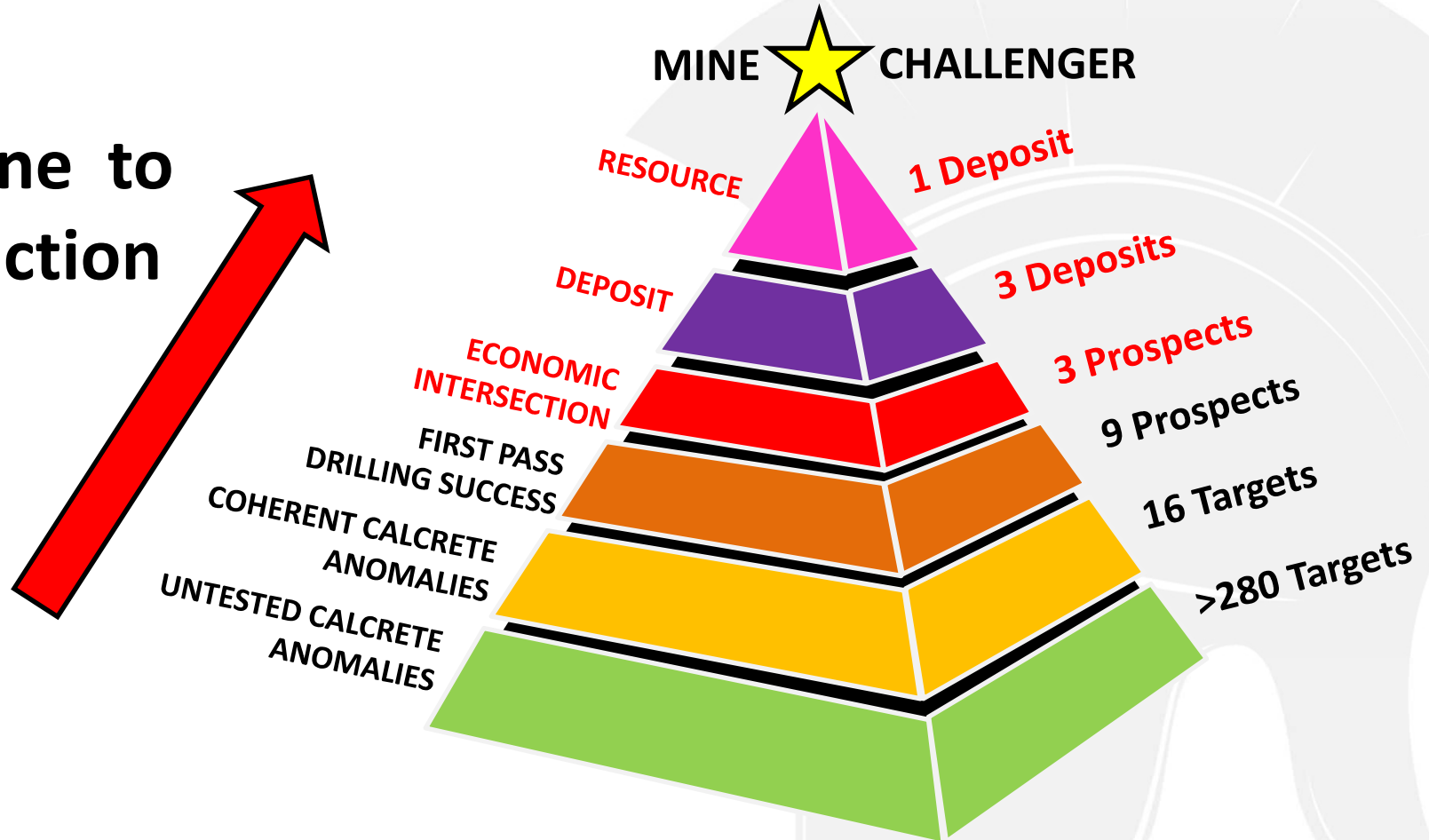
- **Early Production.**
- **Process through Challenger Mill.**
- **Revenues to fund Resource / Reserve definition at Pipeline prospects.**

PROJECT DEVELOPMENT



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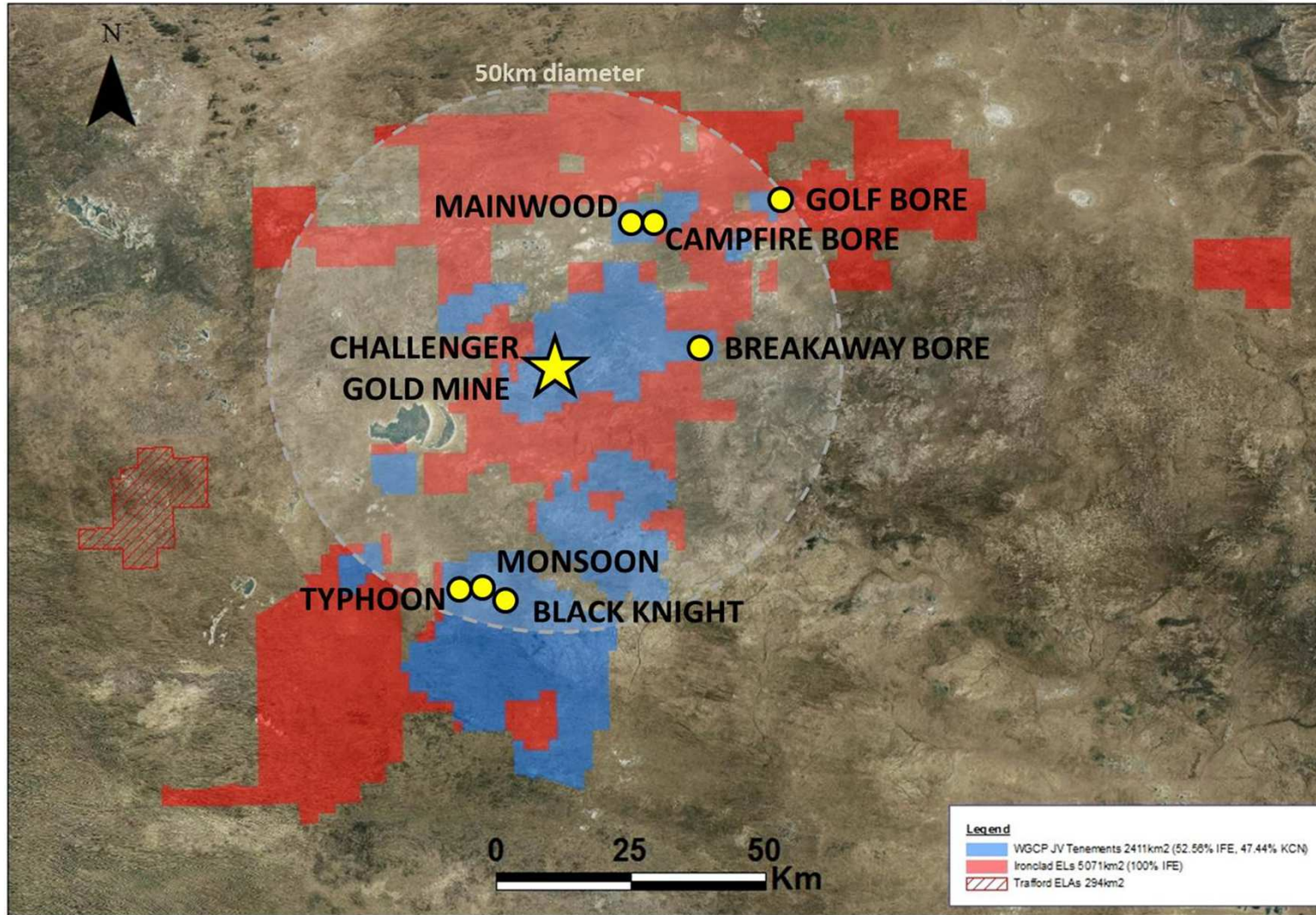
Pipeline to
production



PRIORITY 1 PROSPECTS



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THE PLAN



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SECOND PHASE (Underground)

FIRST PHASE (Open Pit)

OXIDE GOLD

PRIMARY GOLD

Drill "Golf Bore"

Target 100-150,000 Oz
@ 3g/t Gold



Drill 5 Other Golf Bore-
like Targets

Target 500,000 Oz
@ +3g/t Gold Resource



+/- 300,000Oz Reserve



Mine – Centrally Located Plant



Drill Deeper, Higher
Grade Challenger
Lookalike Targets

Target 1 -5M Oz @ 6 - 9g/t
Gold Resource



Reserve



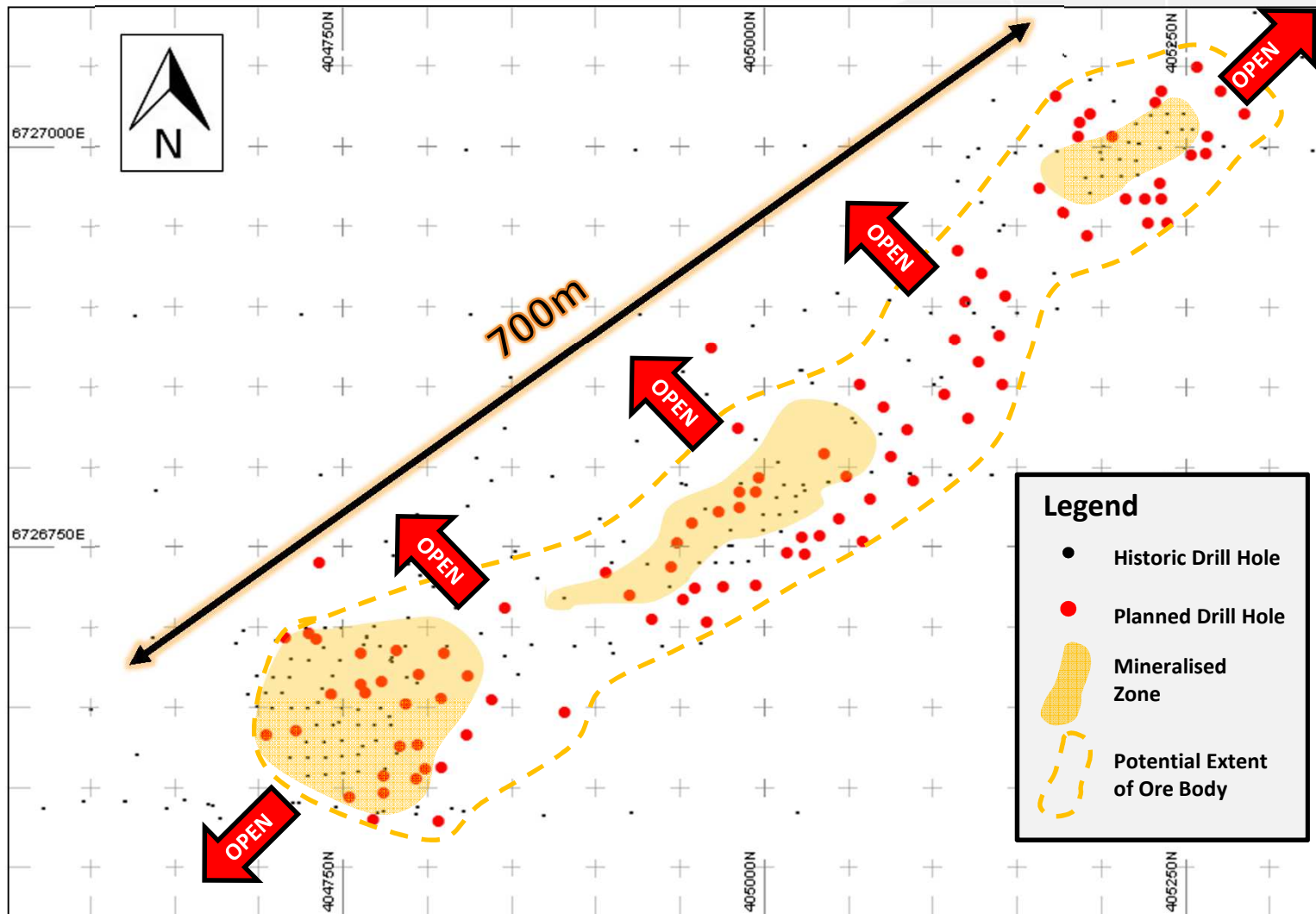
Mine – Centrally Located Plant



GOLF BORE - PLANNED DRILLING



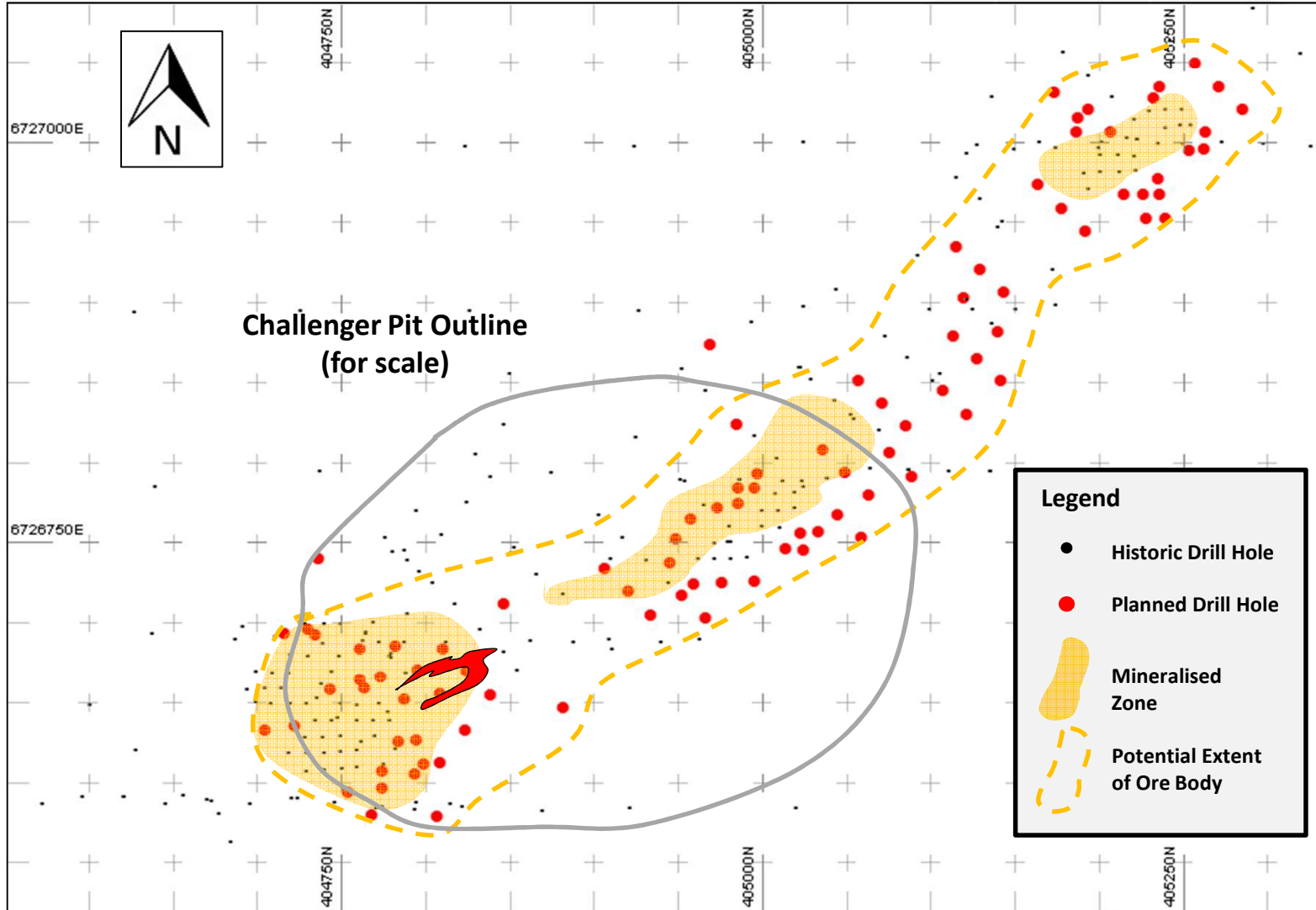
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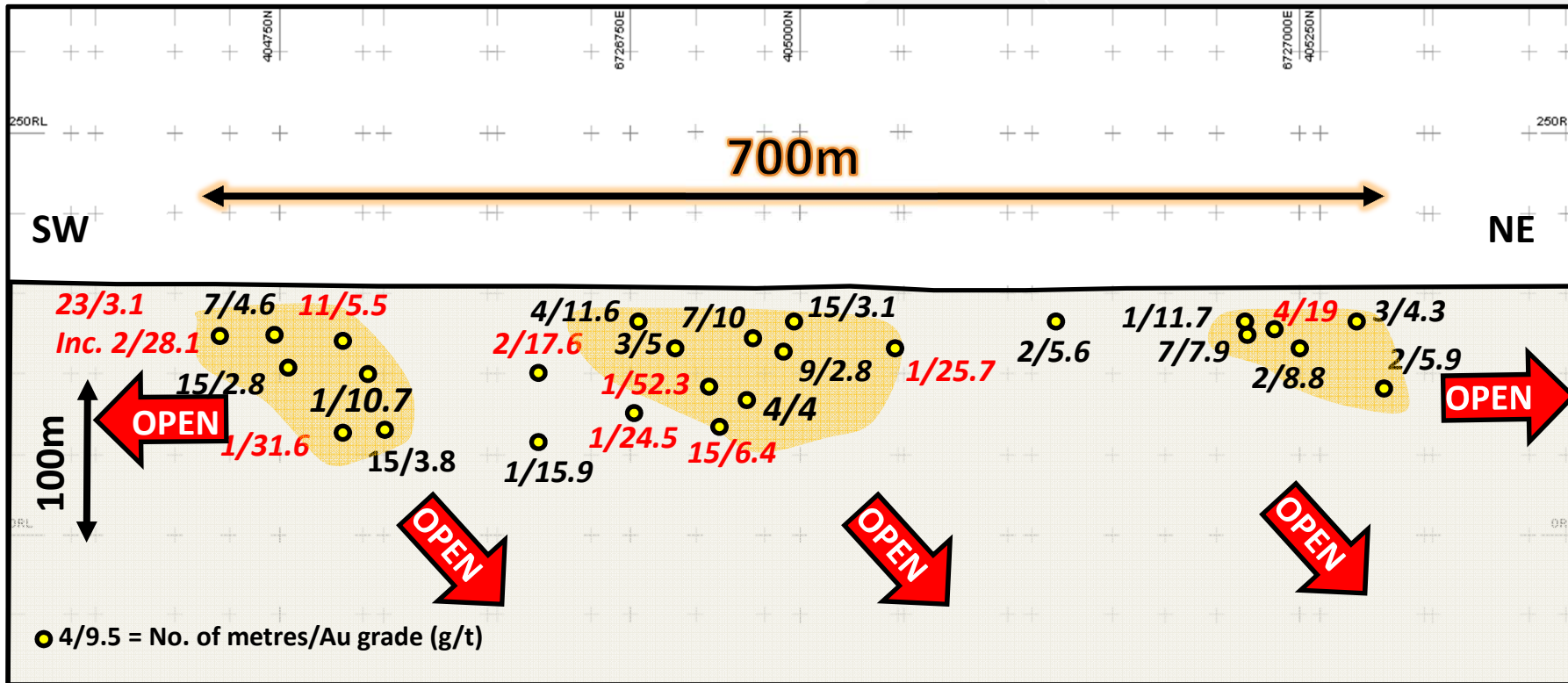
GOLF BORE - PLANNED DRILLING



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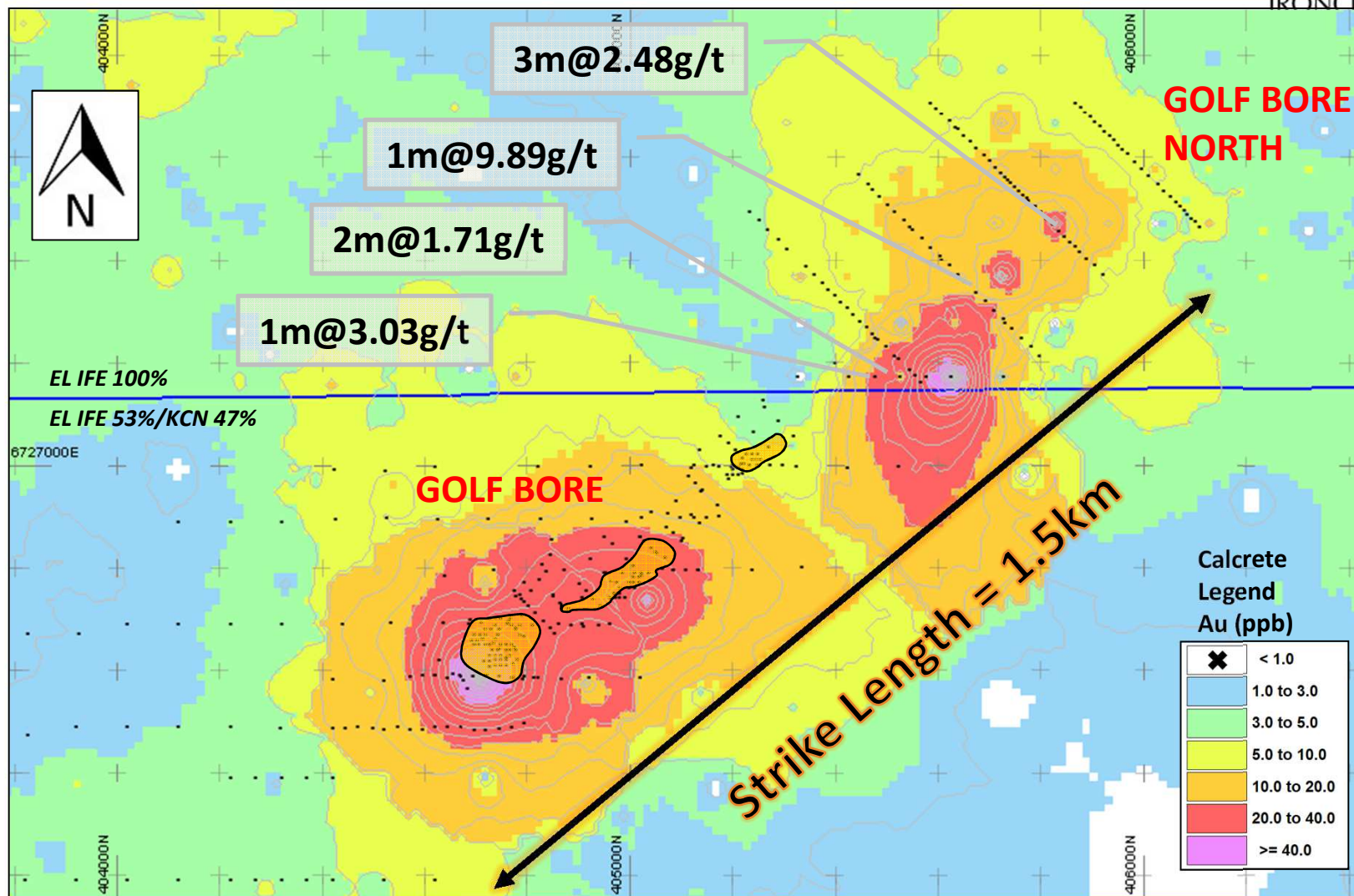
GOLF BORE - LONG SECTION



GOLF BORE NORTH



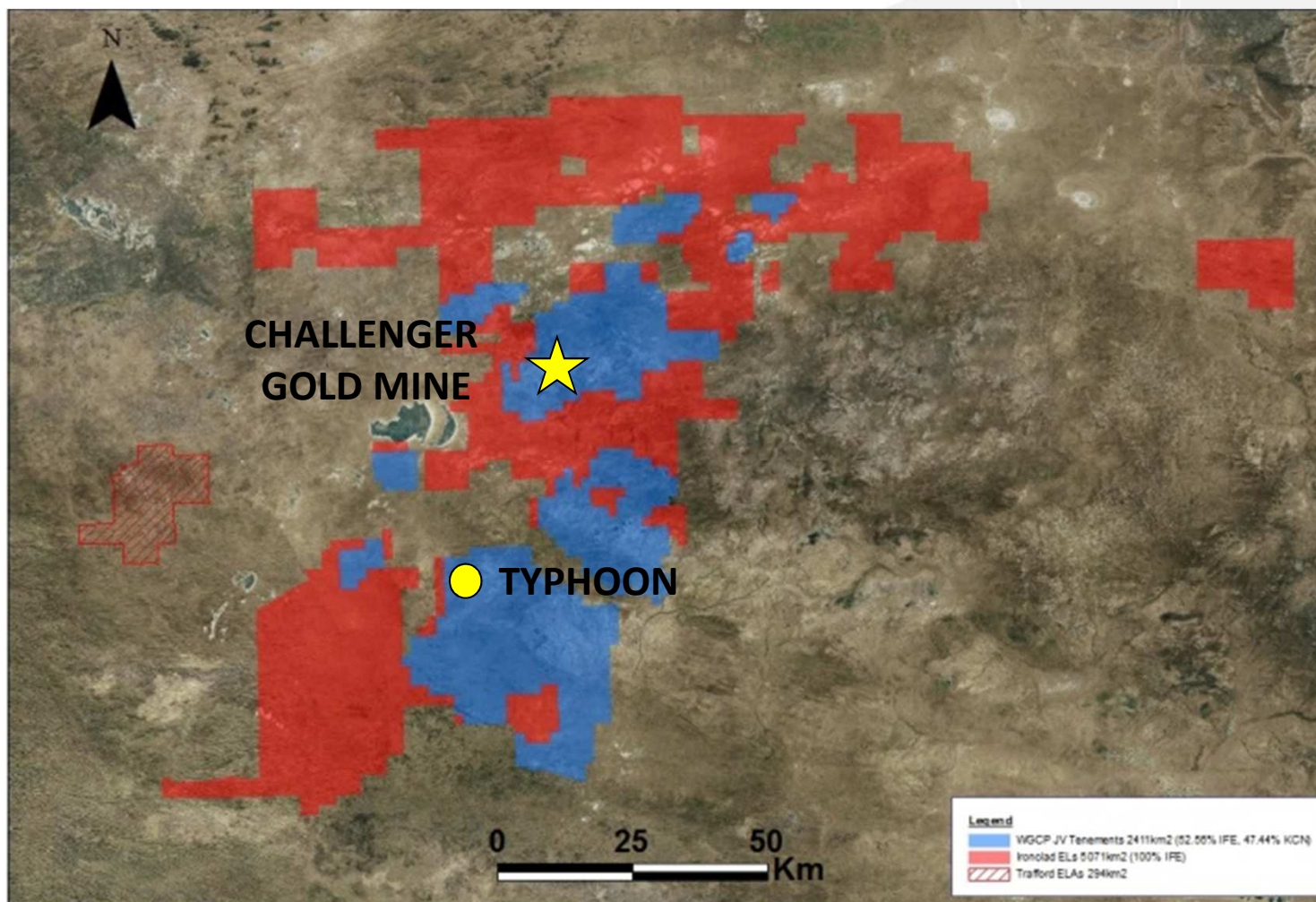
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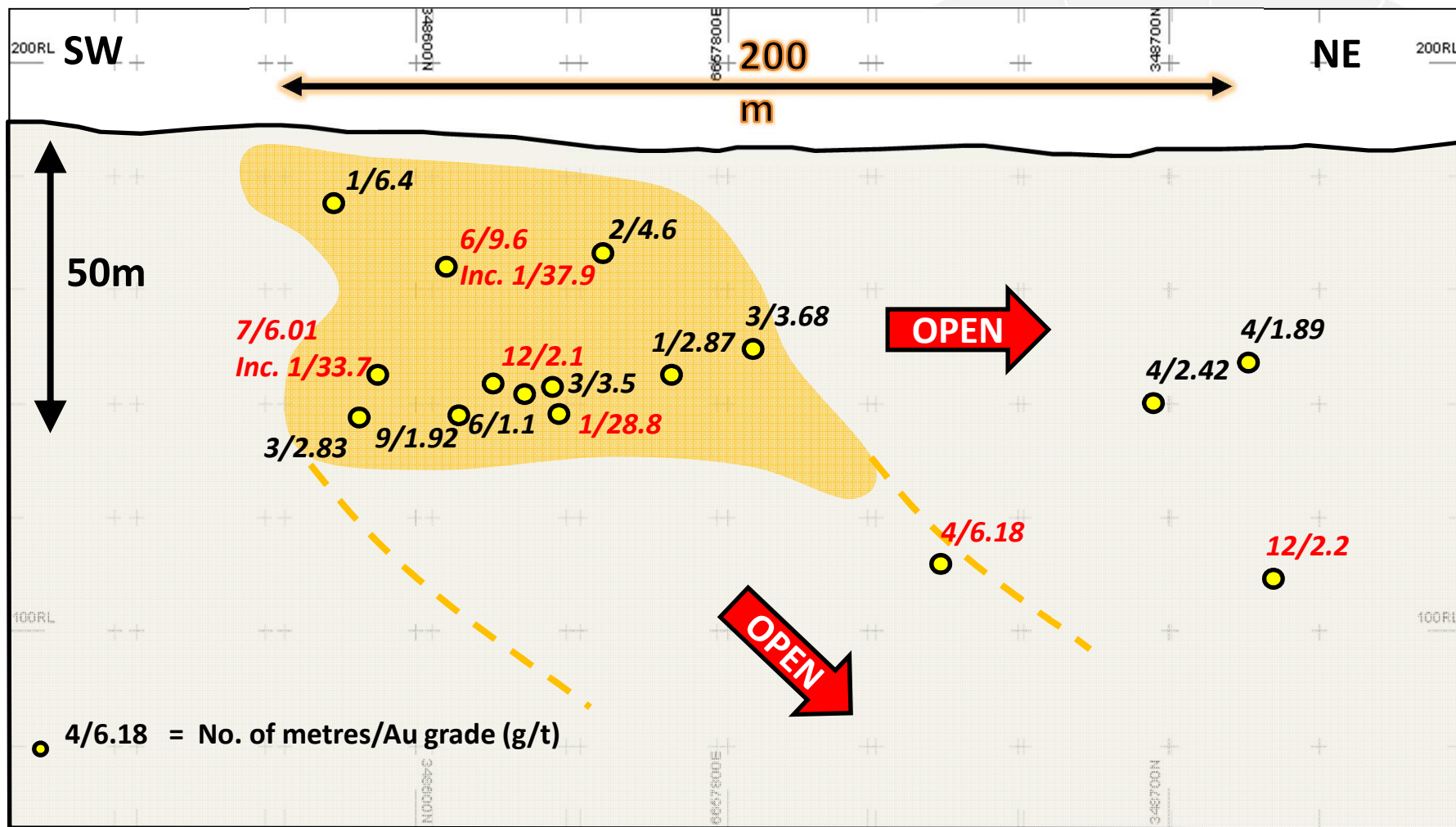
TYPHOON



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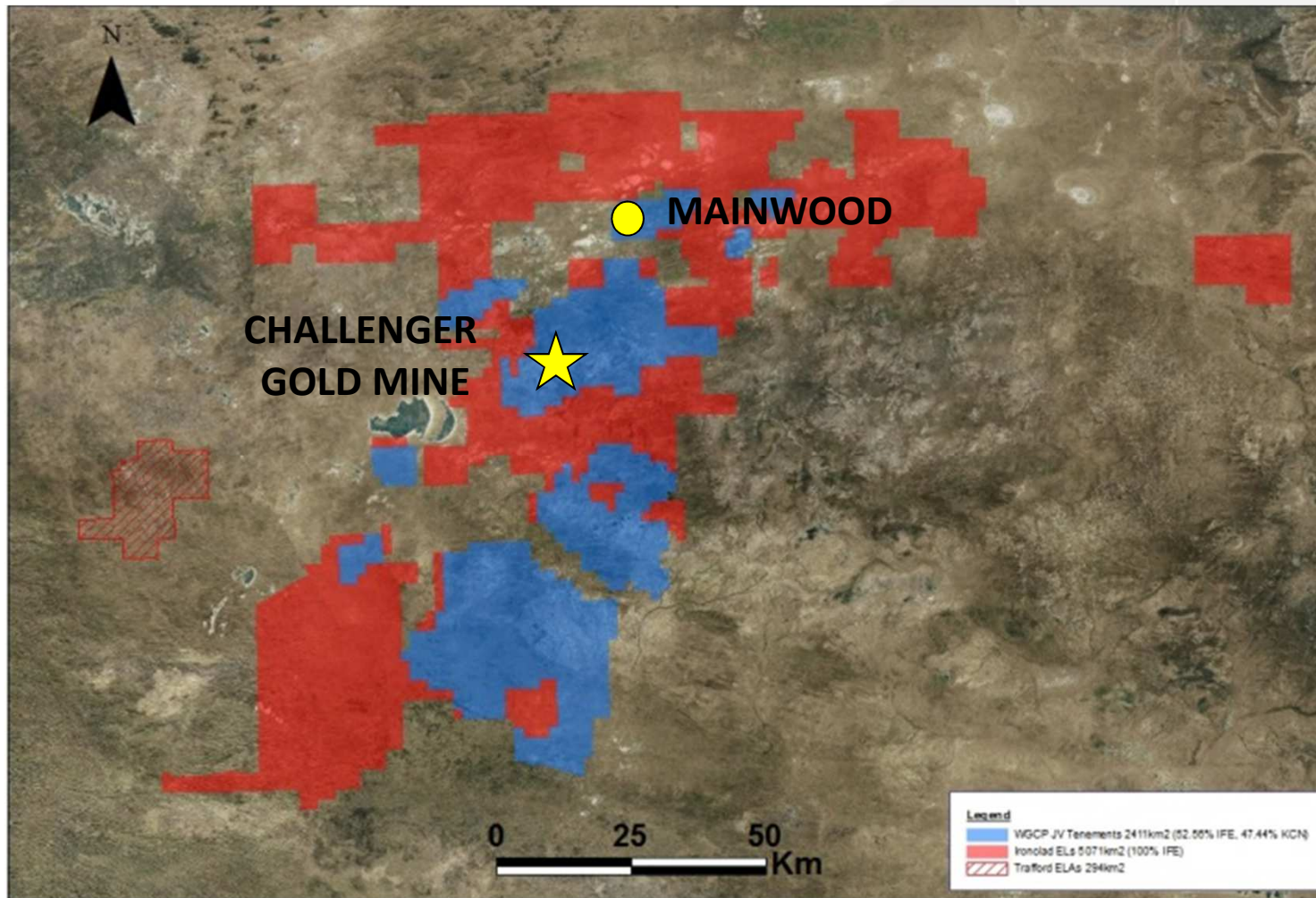
TYPHOON - LONG SECTION



MAINWOOD



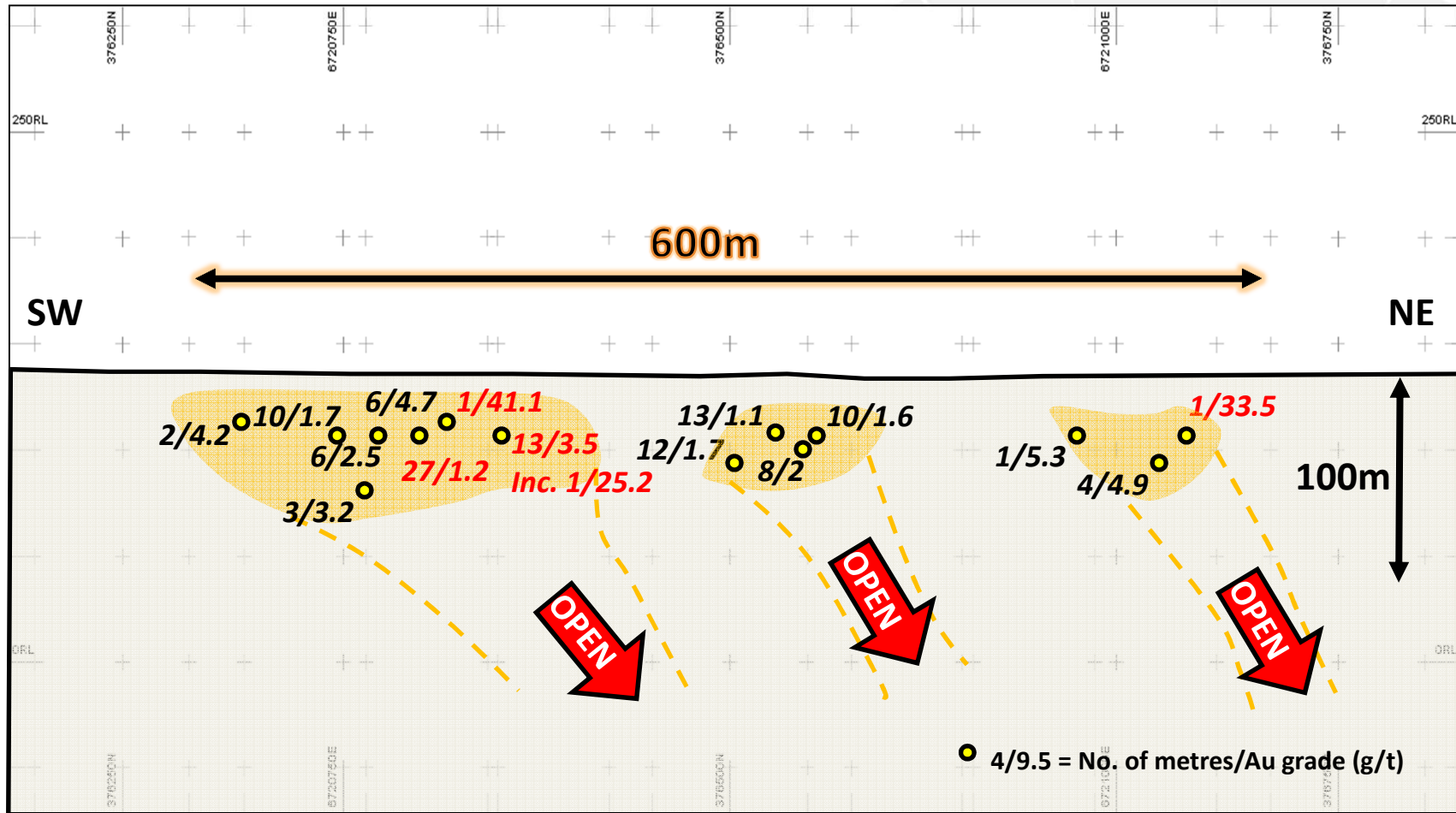
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MAINWOOD LONG SECTION



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HOW? PLAN 'A'



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PROCESS THROUGH CHALLENGER PLANT

Fast-track to Reserve at Golf Bore



Process Ore Through Plant Subject to
Terms of JV

- **Low to Nil CAPEX**
- **Early Cash Flow**



HOW? ... PLAN 'B'



ACQUIRE / BUILD PLANT

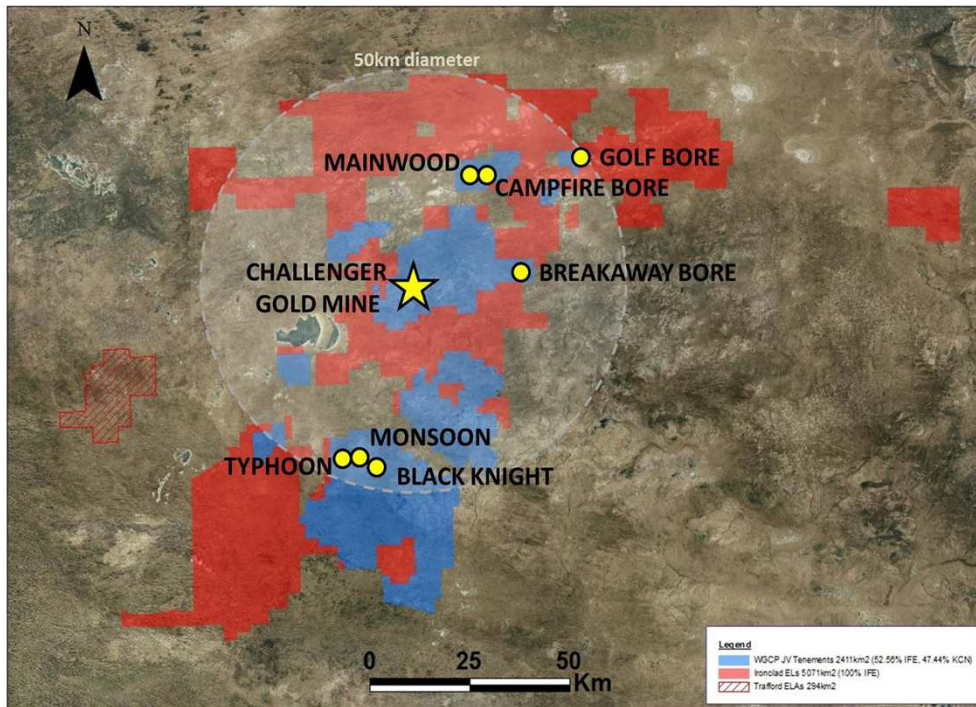
Aggressively target ~500,000 Oz Gold near surface resource base



Convert to reserves of ~300,000 Oz
@ 3g/t Au



650 tpa plant net **40,000 Oz Au** per annum over 7.5 years



- Well-positioned for regional control of new gold province

WHY INVEST?



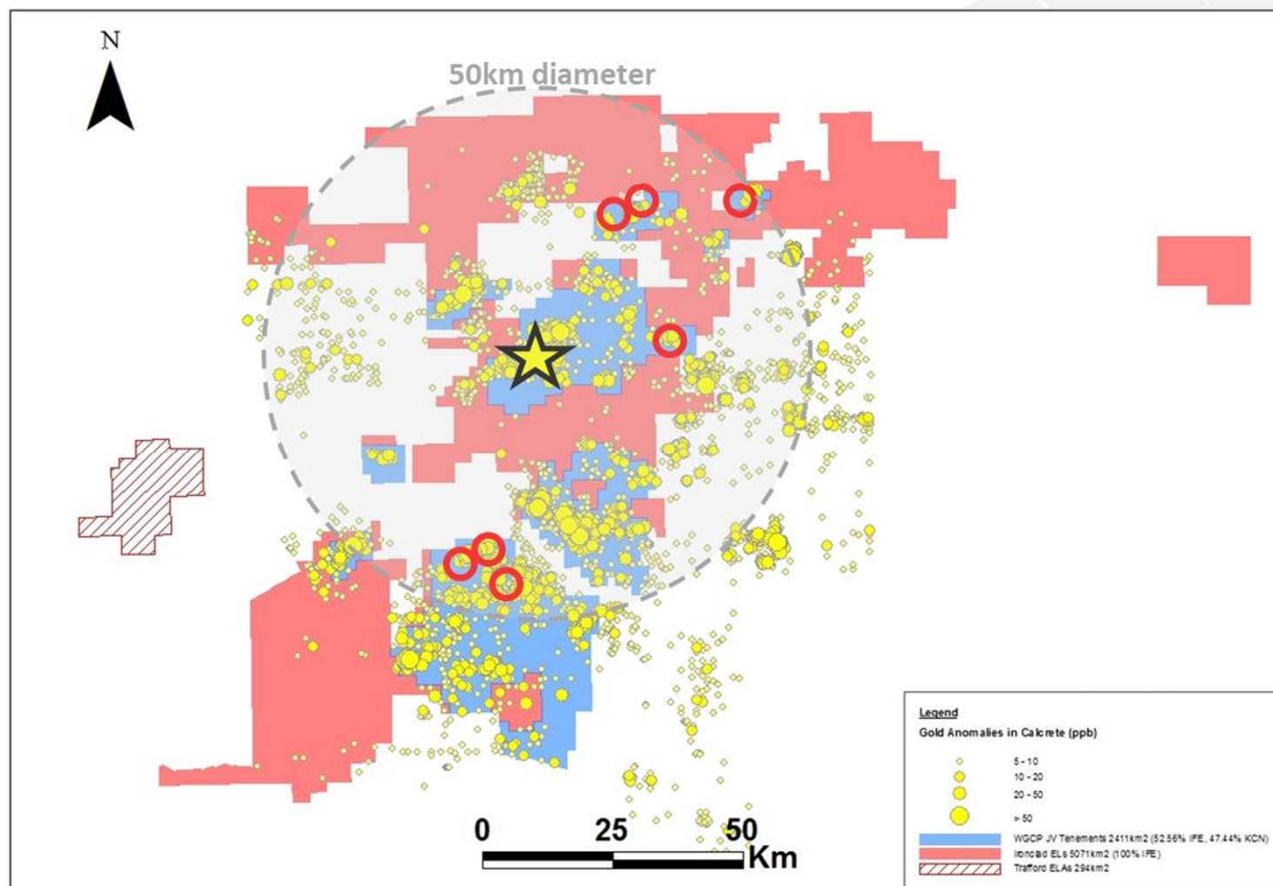
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- **Near Production**
- **Low to nil CAPEX Required**
- **Clear Plan & Strategy**
- **Low Entry Point**
- **First Mover Advantage**
- **Extensive New Gold Province**



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A NEW GOLD PROVINCE



POLLUTED WITH GOLD



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THANK YOU