

MARKET RELEASE

16 July 2015

KBL Mining Limited

TRADING HALT

The securities of KBL Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 20 July, 2015 or when the announcement is released to the market.

Security Code: KBL

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



Level 3, 2 Elizabeth Plaza, NORTH SYDNEY NSW 2060 PO Box 98, NORTH SYDNEY NSW 2059

Fax: +61 2 9927 2050 Website: www.kblmining.com.au

ACN 129 954 365

16 July 2015

Mr. Jeremy Newman Adviser, Listings ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace, Perth WA 6000

Dear Jeremy,

REQUEST FOR TRADING HALT

Under ASX Listing Rule 17.1, KBL Mining Limited (**KBL** or the **Company**) requests an immediate trading halt in trading of the Company's securities – security code KBL and KBLGA.

- (a) The trading halt is requested pending an announcement by KBL of details of an equity funding package. The trading halt is necessary to ensure the market is properly informed.
- (b) The trading halt is requested until the earlier of the release of an announcement referred to in (a) above or prior to commencement of trading on Monday 20 July 2015.
- (c) The Company is not aware of any reason why the request for a trading halt should not be granted and is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Ivo Polovineo

Company Secretary