


**For all enquiries:**

**Phone:**  
 (within Australia) 08 9226 4500  
(outside Australia) +61 8 9226 4500



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MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

16 July 2015

Dear Shareholder

**IMPORTANT NOTICE - Sale of your Unmarketable Parcel of Aleator Energy Limited shares**

I am writing to advise you that Aleator Energy Limited (“**AWD**” or “**Company**”) has established a share sale facility (“**Facility**”) for holders of parcels of AWD shares with a market value of less than A\$500 as at close of trade on 07 July 2015 (“**Unmarketable Parcels**”). The Facility is being established in accordance with the ASX Listing Rules.

The Company is offering the Facility to assist holders of Unmarketable Parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the Facility will have their shares sold without having to act through a broker or pay brokerage fees. The Company will also organise payment of the other costs associated with the sale and transfer (although any tax consequences from the sale of your shares will be your responsibility).

By facilitating the sale of unmarketable parcels the Company expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

Our records show that you held an Unmarketable Parcel of 99,999 shares or less based on the AWD share price of A\$0.005 as at close of trade on 07 July 2015 (“**Record Date**”). Unless you advise the Company that you do **NOT** wish to sell your shares through the Facility within six (6) weeks from when this letter was sent, AWD intends to sell your shares through the Facility. Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable.

Please also note that the Company will not sell your shares in the event that a third party announces a takeover offer for the Company. Consistent with its continuous disclosure obligations, the Company may release to the ASX information that may be material to a shareholder’s decision as to whether they wish to retain their shares. This information will, if released, be available on the ASX website [www.asx.com.au](http://www.asx.com.au) (ASX code is “AWD”) and on the Company’s website [www.aleatorenergy.com.au](http://www.aleatorenergy.com.au)

**What should you do?**

If you **do not** wish to sell your shares through the Facility, you must complete and return the attached form to the address on the form so that it is received by 5:00pm (Perth time) on 28 August 2015. Please read the instructions on your personalised Share Retention Form carefully before completing it.

If you want to sell your shares through the Facility, you do not need to take any action. By refraining from taking any action, after the expiration of the time prescribed in the ASX Listing Rules, you will be deemed to have irrevocably appointed the Company as your agent:

- (a) to sell all of your shares at a price to be determined by when and how the shares are sold and without any cost being incurred by you; and
- (b) to deal with the proceeds of the sale as set out in the attached information pack

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

If you have any queries about lodging your form or the practical operation of the Facility please contact Aleator’s Company Secretary, Mr Ranko Matic on +61 8 9226 4500

Yours Sincerely,

**Mark Rowbottam**  
**Executive Director**  
**ALEATOR ENERGY LIMITED**

## INFORMATION ON THE UNMARKETABLE PARCEL SALE FACILITY

### 1. What is an Unmarketable Parcel of Shares?

An unmarketable parcel of shares is a holding of AWD shares valued at less than A\$500 as at close of trade on the Record Date. Based on the price of AWD shares at the Record Date, this is a holding of 99,999 shares or less.

### 2. What price will I receive for shares sold through the Facility?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. Aleator Energy Limited ("AWD") directors may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale. You will not have control over the time at which your shares are sold, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold and may be an average price per share based on the price obtained for all the shares sold under the Facility. If the AWD directors sell your shares other than on market, the price will be the price that the AWD directors have been able to negotiate with the acquirer or acquirers.

### 3. What is the price of Aleator shares?

The last sale price of AWD shares on the Record Date of 07 July 2015 was A\$0.005. The share price changes frequently and more recent prices are available in newspapers and from the ASX website ([www.asx.com.au](http://www.asx.com.au)) under the ASX code "AWD".

### 4. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable. Payment will be made in Australian dollars by cheque. You will be notified by way of a transaction confirmation statement of the number of your shares sold, and the price and total sale proceeds. The cheque will be sent by post to your address as shown in the share register at the time the share sale payment is run.

### 5. If I buy more shares, will I retain my holding?

Yes, AWD will treat any purchase of additional shares to increase the value of a AWD shareholding to more than A\$500 as an indication that you do not want your shares to be sold through the Facility. For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 5:00pm (Perth time) on 28 August 2015 **under the same name and address and with the same holder number (SRN or HIN)** as set out in this letter.

### 6. What if my shares are held in a CHESS holding?

If your Shares remain in a CHESS holding at 5:00pm on 28 August 2015, the Company may move those Shares to an issuer sponsored holding and the Shares will be sold through the Facility.

### 7. Where can I get further information?

If you have any questions about how the facility will work, please contact the Company Secretary, Mr Ranko Matic on +61 8 9226 4500, or if you have a query regarding your shareholding, please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

### 8. Important notes

AWD reserves the right to change any of the dates referred to in this letter by notice to the ASX.

The letter does not constitute advice nor a recommendation to buy, sell or hold shares nor that the Facility is the best way to sell AWD shares.

If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

#### NOTE:

**If you currently have more than one holding on the AWD share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being an Unmarketable Parcel. Under these circumstances your shares will not be sold as part of this Facility.**