

16 July 2015

ASX Market Announcements Level 4 20 Bridge Street SYDNEY NSW 2000

Conversion of Convertible Notes

Vector Resources Limited (**Vector** or **the Company**) advises that it has received notices for the conversion of 1,850,000 convertible notes (**Notes**).

Pursuant to the terms of the Notes, the 1,850,000 Notes, with a face value of \$1,850,000, will convert at an issue price of \$0.002 per Note into 925,000,000 ordinary fully paid shares in the capital of the Company.

An Appendix 3B will be lodged on completion of the issue of new shares.

Yours faithfully

N J Bassett Company Secretary