

QUARTERLY REPORT FOR JUNE 2015



MT MARMION E30/462

The tenement area was reduced during the quarter.

NEW PROJECTS & INVESTMENTS

In keeping with previous statements by the Company, Emu continues to investigate new mineral exploration, development and mining opportunities within Australia and at various overseas jurisdictions. During this period of project search and assessment, the company has taken positions of limited exposure with currency (USD) and shares in listed mining entities with the objective of offsetting operating expenses.

SALE OF SUPERKOLONG DIAMOND INTEREST

The final payment by El Nino Mining to Emu amounting to \$508,596.00 was paid on 17th June 2015.

17th July 2015

For more information on the company visit www.emunl.com.au

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<p>Emu NL ABN 50 127 291 927</p> <p>ASX Code: EMU</p> <p>10 Walker Ave West Perth, WA 6005</p> <p>T +61 8 9226 4266 E info@emunl.com.au</p> <p>PO Box 1112 West Perth, WA 6872</p> <p>Issued Capital: Quoted: Shares 39,693,856 fully paid shares Unquoted:</p>	<p>COMPETENT PERSON'S STATEMENT</p> <p>The details contained in this report that pertain to exploration results, mineral resources and mineral reserves are based upon information compiled by Mr. Greg Steemson, Managing Director of Emu NL. Mr. Steemson is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr. Steemson consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.</p>
<p>Contributing Shares 35,652,856; paid to \$0.03; \$0.03 to pay, no call before 31/12/2017</p> <p>Options 82,736 exercisable at \$0.4266 by 21.12.2015</p> <p>Directors: Peter Thomas Chairman Greg Steemson Managing Director Gavin Rutherford Non- Executive Director</p> <p> ASSOCIATION OF MINING AND EXPLORATION COMPANIES 2015 MEMBER</p>	<p>FORWARD LOOKING STATEMENT</p> <p>This report contains forward looking statements concerning the projects owned by Emu NL. Statements concerning mining reserves and resources may also be deemed to be forward looking statements in that they involve estimates based on specific assumptions. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward looking statements are based on management's beliefs, opinions and estimates as of the dates the forward looking statements are made and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.</p>