



MARKET RELEASE

20 July 2015

Pegasus Metals Limited

TRADING HALT

The securities of Pegasus Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 22 July 2015 or when the announcement is released to the market.

Security Code: PUN

Jeremy Newman
Adviser, Listings Compliance (Perth)