

# ASX RELEASE

20 JULY 2015

Company Announcements Office  
Australian Securities Exchange  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW 2000

Dear Sir

**Dispatch of Non-Renounceable Entitlements Issue Prospectus and Entitlement Offer Form**

Hazelwood Resources Limited (ASX: HAZ) is pleased to advise that a copy of the Non-Renounceable Entitlements Issue Prospectus and Entitlement Offer form in relation to the non-renounceable entitlements issue announced on 8 July 2015 has been dispatched today to eligible shareholders as at the record date of 15 July 2015.

The Entitlement Offer is for a total of 1,167,136,635 New Shares and 1,167,136,635 Attaching Options to raise approximately \$11.6 million before costs.

Acceptances for the Entitlements Offer close at **5.00pm WST on 5 August 2015**.

Applicants should consult their broker or professional advisor in regards to undertaking and investment in the Entitlement Offer.

Yours sincerely

A handwritten signature in black ink, appearing to read 'C New', written in a cursive style.

**Carol New**  
Company Secretary