



21 July 2015

**Capital Raising Programme for Working Capital and the
Commencement of Shipments from Solok Iron Ore Project**

**AUS ASIA MINERALS
ASX CODE: AQJ**

CORPORATE SUMMARY

ASX Code AQJ
Shares on issue 765M
Share Price \$0.003
52 Week Range A\$0.028 – A\$0.003
Market Cap ~\$2M

Major Shareholders

Charbella Investments Pty Ltd	43.7%
Alpha Prime Holdings Ltd	5.22%
Bryan Kelly and Associates	5.22%

Directors

Robert Swarbrick
Executive Chairman

Gavan Farley
Non-Executive Director

Ben Donovan
**Non-Executive Director &
Company Secretary**

Contact

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Aus Asia Minerals Limited (the Company) is pleased to announce that it has entered into an agreement for a proposed funding package for up to \$3 million with high net worth individuals. A proportion of these funds has already been received by the Company.

The whole proposed funding package will be completed via the issue of convertible notes, with any conversion and issue of shares under the convertible notes being subject to shareholder approval.

A general meeting of shareholders will be called as soon as the proposed capital raising is completed, with the final terms of the notes to be announced shortly once the funding is complete, but are on normal commercial terms

The funding has been arranged through the Company's advisors, Novus Capital Limited, who will receive fees dependent upon the total monies raised, on normal commercial terms.

The funds raised will be used for working capital and to facilitate shipments from the Solok Iron Ore Project. As previously announced, Iron Ore from this project, will be sold to Krakatau Steel as per the executed Memorandum of Understanding ("MOU") announced in February 2015.

The funding with TCA Global Credit Master Fund LP (TCA), announced to the market on May 21 2015 has not been drawn down at this point and will be superceded by the above funding package.

Regards

Robert Swarbrick
Executive Chairman