

ASX / MEDIA ANNOUNCEMENT



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21 July 2015

RIGHTS ISSUE OFFER DOCUMENT DISPATCHED

Pan Asia Corporation Limited (ASX: **PZC**) (“**the Company**”) is pleased to advise that the Rights Issue Offer Document announced to ASX on 8 July 2015, was dispatched to all eligible shareholders on Monday 20 July 2015, together with personalised entitlement and acceptance forms.

As previously advised, all acceptances must be received by 5.00pm AEST on the closing date of the Offer being 6 August 2015.

ENDS

For Further Information Contact:

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About Pan Asia

Pan Asia Corporation Limited aims to be a supplier of key energy resources into the expanding Asian markets. Our flagship TCM Project is a high CV thermal coal project in South Kalimantan. The Company seeks to generate significant projects, de-risking them ready for development partners / offtake agreements with quality, life of mine partners.