

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                       |                |
|-----------------------|----------------|
| Name of entity        | ABN/ARSN       |
| Rey Resources Limited | 84 108 003 890 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                                |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back                  | On-Market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 3 December 2014                |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day                                                                                                              | Previous day                                                              |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,608,845 fully paid ordinary shares<br>13,100 fully paid ordinary shares |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$170,057.03<br>\$1,244.50                                                |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                                                                                  | Previous day                                                                                                                                            |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>highest price paid:<br/><b>\$0.115</b><br/>date: 10/02/2015</p> <p>lowest price paid:<br/><b>\$0.095</b><br/>date: 26/03/2015</p> | <p>highest price paid:<br/><b>\$0.095</b></p> <p>lowest price paid:<br/><b>\$0.095</b></p> <p>highest price allowed under rule 7.33: <b>\$0.102</b></p> |

## Participation by directors

6 Deleted 30/9/2001.

N/A

## How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

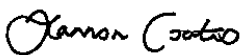
The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  .....

(Director/Company secretary)

24/07/2015

Date: .....

Print name: **Shannon Coates** .....

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+ See chapter 19 for defined terms.