



MARKET RELEASE

27 July 2015

Empire Oil & Gas NL

TRADING HALT

The securities of Empire Oil & Gas NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 29 July, 2015 or when the announcement is released to the market.

Security Code: EGO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



ABN 55 063 613 730
Ground Floor
229 Stirling Highway
CLAREMONT 6010
WESTERN AUSTRALIA
Telephone: + 61 8 9286 4600
Facsimile: + 61 8 9284 6588
Email: admin@empireoil.com.au
Web: www.empireoil.com.au

27 July 2015

Jill Hewitt
Senior Adviser Listings, ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

tradinghaltspert@asx.com.au

Dear Jill,

Empire Oil & Gas NL (ASX: EGO) – request for trading halt

Empire Oil & Gas NL (ASX: EGO) (**Empire**) requests that ASX Limited grant an immediate trading halt for the Company's shares pending an announcement to the market by Empire of completion of an independent report detailing a significant reserves upgrade at the Red Gully Project.

In accordance with Listing Rule 17.1, Empire provides the following information:

- (a) Empire requests the trading halt continue until the earlier of the commencement of normal trading on Wednesday 29 July 2015 and when Empire makes an announcement to the market and requests that the trading halt be lifted;
- (b) Empire is not aware of any reason why the trading halt should not be granted; and
- (c) Empire is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,
For Empire Oil & Gas NL

Rachel Rees
Company Secretary