



# Traka Resources Limited

ABN: 63 103 323 173

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27 July 2015

Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir / Madam

## **Entitlement Offer: Notices to shareholders and option holders**

Attached are copies of

- a) a notice sent to shareholders providing details of the pro-rata entitlement offer announced on 22 July 2015;
- b) a letter sent to option holders providing details of the pro-rata entitlement offer;
- c) a letter sent to shareholders who have a registered address outside Australia and New Zealand and are consequently not eligible to participate in the offer.

Yours faithfully

Peter Rutledge  
Company Secretary



# Traka Resources Limited

ABN: 63 103 323 173

27 July 2015

Dear Shareholder,

## **NOTICE OF NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER OF SHARES**

The board of Traka Resources Limited has announced a non-renounceable pro-rata 1 for 1 entitlement offer of ordinary fully paid shares (Offer). The Prospectus for the Offer was lodged with the Australian Securities and Investments Commission (ASIC) on 22 July 2015 and will be sent to all eligible shareholders together with an Entitlement and Acceptance Form (including Shortfall Application facility) by 4 August 2015. The Offer is non-renounceable which means that there will be no rights trading.

Details of the Offer are as follows:

- |                                     |   |
|-------------------------------------|---|
| • <b>Type of Offer</b>              | <b>Pro-rata non-renounceable offer of ordinary fully paid shares on a 1 for 1 basis</b>   |
| • <b>Amount payable</b>             | <b>1.5 cents per share entitlement</b>  |
| • <b>No. of shares to be issued</b> | <b>Up to 111,848,198</b>  |
| • <b>Amount to be raised</b>        | <b>Up to \$1,677,723</b>  |
| • <b>Purpose of the Offer</b>       | <b>To fund exploration and evaluation arising from the Company's recent agreement to earn into the Yallalong project, ongoing exploration on the Company's existing projects, evaluation of new projects and ongoing administration and operating costs</b> |
| • <b>Underwriting</b>               | <b>The offer is not underwritten</b>  |
| • <b>Shortfall applications</b>     | <b>Shareholders will be able to apply for additional shares arising from any shortfall in acceptances</b>   |
| • <b>Listing</b>                    | <b>Application for listing of the New Shares has been made to the Australian Securities Exchange (ASX)</b>  |
| • <b>Important dates</b>            |   |
| 22 July 2015                        | <b>Offer announced - Prospectus lodged with ASIC and ASX</b>  |
| 28 July 2015                        | <b>Ex date: Existing shares trade ex-entitlements</b>   |
| 30 July 2015                        | <b>Record Date for Entitlements</b>   |
| 4 August 2015                       | <b>Offer opens and Prospectus, Entitlement and Acceptance Form (including Shortfall application facility) sent to eligible shareholders</b>   |
| 10 August 2015                      | <b>Last day to extend the offer closing date</b>  |
| 13 August 2015                      | <b>OFFER CLOSES: Closing date for receipt of Acceptances</b>  |
| 14 August 2015                      | <b>Shares quoted on a deferred settlement basis</b>   |
| 18 August 2015                      | <b>Announcement of undersubscriptions</b>   |
| 20 August 2015                      | <b>Shares issued – deferred settlement trading ends</b>   |
| 21 August 2015                      | <b>Despatch of holding statements</b>   |

Yours sincerely,

Neil Tomkinson  
Chairman



# Traka Resources Limited

ABN: 63 103 323 173

27 July 2015

Dear Optionholder

## **NOTICE TO HOLDERS OF OPTIONS TO ACQUIRE TRAKA SHARES** **NON-RENOUNCEABLE PRO-RATA OFFER OF SHARES**

The board of Traka Resources Limited has announced a pro-rata non-renounceable 1 for 1 entitlement offer of ordinary fully paid shares (Offer). The Prospectus for the Offer was lodged with the Australian Securities and Investments Commission (ASIC) on 22 July 2015 and will be sent to eligible shareholders together with an Entitlement and Acceptance Form (including Shortfall Application) by 4 August 2015. The Offer is non-renounceable which means that there will be no rights trading.

This notice is given to you to enable you to determine whether you wish to exercise all or part of your options prior to the Record Date of 30 July 2015 and thereby have an entitlement to the New Issue.

Details of the Offer are as follows:

- |                                     |   |
|-------------------------------------|---|
| • <b>Type of Offer</b>              | <b>Pro-rata non-renounceable offer of ordinary shares on a 1 for 1 basis</b>  |
| • <b>Amount payable</b>             | <b>1.5 cents per share entitlement</b>  |
| • <b>No. of shares to be issued</b> | <b>Up to 111,848,198</b>  |
| • <b>Amount to be raised</b>        | <b>Up to \$1,677,723</b>  |
| • <b>Purpose of the Offer</b>       | <b>To fund exploration and evaluation arising from the Company's recent agreement to earn into the Yallalong project, ongoing exploration on the Company's existing projects, evaluation of new projects and ongoing administration and operating costs</b> |
| • <b>Underwriting</b>               | <b>The offer is not underwritten</b>  |
| • <b>Shortfall applications</b>     | <b>Shareholders will be able to apply for additional shares arising from any shortfall in acceptances</b>   |
| • <b>Listing</b>                    | <b>Application for listing of the New Shares has been made to the Australian Securities Exchange (ASX)</b>  |
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| 21 August 2015                      | <b>Despatch of holding statements</b>   |

Yours sincerely,

Peter Rutledge  
Company Secretary



# Traka Resources Limited

ABN: 63 103 323 173

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27 July 2015

Dear Shareholder

## **Traka Resources Limited Entitlement Offer**

Traka Resources Limited ("the Company") announced on 22 July 2015 a non-renounceable pro-rata 1 for 1 entitlement offer of ordinary fully paid shares at a price of 1.5 cents per share, the details of which are set out in the enclosed copy of a letter despatched to all shareholders today.

The Company, in compliance with Australian Securities Exchange Listing Rule 7.7.1(b), advises that it is unable to extend this offer to shareholders whose registered address is outside Australia and New Zealand on the Record Date, which, as set out in the Prospectus, is 30 July 2015.

Where shares owned by overseas shareholders are, as of the Record Date, shown as being held by a nominee having an Australian registered address, the offer will be extended to the nominee.

Any shares to which overseas shareholders who have not appointed an Australian resident nominee would otherwise be entitled will form part of the overall issue shortfall and may be placed by the Directors as detailed in the Prospectus.

The Prospectus nevertheless emphasises that it does not constitute an offer in any place in which, or to a person to whom, it would not be lawful to make such an offer.

Peter Rutledge  
Company Secretary