Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
Katana Capital Limited	56 116 054 301

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market Buy Back
2	Date Appendix 3C was given to ASX	30 December 2014

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	875,000	14,917
4	Total consideration paid or payable for the shares	$755,846	$12,232

+ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: $0.90 lowest price paid: $0.80 highest price allowed under rule 7.33: $0.945	highest price paid: $0.82 lowest price paid: $0.82 highest price allowed under rule 7.33: $0.861

Participation by directors

6	Deleted 30/9/2001.	Nil

How many shares may still be bought back?

7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	3,678,366

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Company Secretary Date: 28 July 2015

Print name: Gabriel Chiappini