

ASX ANNOUNCEMENT – 27 JULY 2015
OVERSUBSCRIBED RIGHTS ISSUE

Middle Island Resources Limited (ASX:MDI) (the **Company**) is pleased to advise that the Rights Issue has closed more than 20% oversubscribed.

The Directors wish to sincerely thank shareholders for their continued support of the Company.

Rick Yeates, Middle Island's Managing Director said, "This is the first occasion since the IPO in 2010 that Middle Island has sought financial support from shareholders. The response has been overwhelming, for which the Directors are sincerely appreciative.

Issuer sponsored holder statements, CHESS notifications and refunds will be issued following allotment.

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