



Level 3, 2 Elizabeth Plaza, NORTH SYDNEY NSW 2060
PO Box 98, NORTH SYDNEY NSW 2059
Phone: +61 2 9927 2000
Fax: +61 2 9927 2050
Website: www.kblmining.com.au

ACN 129 954 365

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Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Expiry of Unlisted Options

KBL Mining Limited ("KBL" or "the Company") advises that the following unlisted options expired on 20 July 2015:

- 1,650,000 options (KBLAQ) – exercise price 20 cents each.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary