



Level 5, 56 Pitt Street
Sydney NSW 2000
T: +61 2 8823 3179
F: +61 2 8823 3188

28 July 2015

NON-RENOUNCEABLE RIGHTS ISSUE TO RAISE \$2,620,395

ORH Limited (**ORH** or **Company**) has resolved to raise up to \$2,620,395 in cash (before costs) by way of a non-renounceable rights issue on the basis of an offer to existing shareholders of two new shares for every one existing share held as at the Record Date (see timetable below) at a subscription price of 0.1 cents (\$0.001) per New Share (the **Offer**).

The funds raised by the Offer will provide the means for the Company to expand its product portfolio to specifically enter new industries (transport, logistics and industrial business) and to provide working capital.

Under the Offer, Existing Shareholders are able to purchase additional fully paid ordinary shares in the Company (ranking equally with existing fully paid ordinary shares) without brokerage costs.

The Offer will only be made to those security holders who have a registered address in Australia, New Zealand, British Virgin Islands, China or Singapore or who are otherwise eligible under all applicable securities laws to receive an offer of shares under the Offer.

Full details of the Offer are contained in the Offer Document to be lodged with ASX and to be dispatched to shareholders in accordance with the timetable set out below.

The indicative timetable for the Offer is as follows:

Announcement of Offer, Appendix 3B, cleansing notice and Offer Document lodged with ASX	28 July 2015
Notice sent to security holders	30 July 2015
"Ex" Date (date from which the securities commence trading without the entitlement to participate in the Offer)	31 July 2015
Record Date (for determining entitlements to participate in the Offer)	5 August 2015
Offer Document sent to Shareholders with Entitlement and Acceptance Forms and announcement of issue of the Offer Document	7 August 2015
Offer opens	7 August 2015
Closing Date for Offer	19 August 2015
Securities quoted on a deferred settlement basis	20 August 2015
Company to notify ASX of under subscriptions	24 August 2015
Issue of New Shares pursuant to the Offer and deferred settlement trading ends. Company to confirm to ASX Appendix 3B	26 August 2015
Trading on ASX of New Shares	27 August 2015

These dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, the Company reserves the right to change any of these dates without notice. This may include extending the Offer, closing the Offer early or accepting late applications, either generally or in particular cases. You are encouraged to submit your Entitlement and Acceptance Form as soon as possible.

Contact: Ms Louisa Martino, Company Secretary, 02 8823 3179